

**United States Bankruptcy Court
District of Wyoming**

Voluntary Petition

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|--|---|---|--------------------------------|-------------------------------------|----------------------------------|-----------------------------------|---------------------------------|--------------------------|--|--|--|--|--------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------|--------------------------|---------------------------|-----------------------------|--------------------------------|---------------------------------|----------------------------------|-----------------------------------|---------------------------------|-----------------------|----|----|-----|-----|-------|--------|--------|--------|---------|---------|
| Name of Debtor (if individual, enter Last, First, Middle): Rock Springs Mineral Processing | | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 88-0506697 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Street Address of Debtor (No. & Street, City, and State): 12050 Bucknum Road Casper, WY ZIP CODE 82604 | | Street Address of Joint Debtor (No. & Street, City, and State): ZIP CODE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| County of Residence or of the Principal Place of Business: Natrona | | County of Residence or of the Principal Place of Business: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Mailing Address of Debtor (if different from street address): ZIP CODE | | Mailing Address of Joint Debtor (if different from street address): ZIP CODE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) <hr/> Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.) | Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | | THIS SPACE IS FOR COURT USE ONLY | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="10" style="text-align: left;">Estimated Number of Creditors</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-</td> <td>50-</td> <td>100-</td> <td>200-</td> <td>1,000-</td> <td>5,001-</td> <td>10,001-</td> <td>25,001-</td> <td>50,001-</td> <td>Over</td> </tr> <tr> <td>49</td> <td>99</td> <td>199</td> <td>999</td> <td>5,000</td> <td>10,000</td> <td>25,000</td> <td>50,000</td> <td>100,000</td> <td>100,000</td> </tr> </table> | | | | Estimated Number of Creditors | | | | | | | | | | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 1- | 50- | 100- | 200- | 1,000- | 5,001- | 10,001- | 25,001- | 50,001- | Over | 49 | 99 | 199 | 999 | 5,000 | 10,000 | 25,000 | 50,000 | 100,000 | 100,000 |
| Estimated Number of Creditors | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1- | 50- | 100- | 200- | 1,000- | 5,001- | 10,001- | 25,001- | 50,001- | Over | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 49 | 99 | 199 | 999 | 5,000 | 10,000 | 25,000 | 50,000 | 100,000 | 100,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| Estimated Assets | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="10" style="text-align: left;">Estimated Liabilities</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table> | | | | Estimated Liabilities | | | | | | | | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | | | | | | | | | | |
| Estimated Liabilities | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

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|---|--|---|---|-------------|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | | Document | Page 2 of 99 Name of Debtor(s): Rock Springs Mineral Processing | |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) | | | | |
| Location Where Filed: NONE | | Case Number: | | Date Filed: |
| Location Where Filed: | | Case Number: | | Date Filed: |
| Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) | | | | |
| Name of Debtor: NONE | | Case Number: | | Date Filed: |
| District: | | Relationship: | | Judge: |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) | | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). | | |
| <input type="checkbox"/> Exhibit A is attached and made a part of this petition. | | <input checked="" type="checkbox"/> Not Applicable Signature of Attorney for Debtor(s) _____ Date _____ | | |
| Exhibit C | | | | |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? | | | | |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No | | | | |
| Exhibit D | | | | |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) | | | | |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. | | | | |
| If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | | |
| Information Regarding the Debtor - Venue (Check any applicable box) | | | | |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. | | | | |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | | |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) | | | | |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following). | | | | |
| _____ (Name of landlord that obtained judgment) | | | | |
| _____ (Address of landlord) | | | | |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and | | | | |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. | | | | |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). | | | | |

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|--|---|
| <p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p> | <p>Document</p> <p>Name(s) of Debtor(s): Rock Springs Mineral Processing</p> |
| Signatures | |
| <p>Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X Not Applicable</p> <p>Signature of Debtor</p> <p>X Not Applicable</p> <p>Signature of Joint Debtor</p> <p>Telephone Number (If not represented by attorney)</p> <p>Date</p> | |
| <p>Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X Not Applicable</p> <p>(Signature of Foreign Representative)</p> <p>(Printed Name of Foreign Representative)</p> <p>Date</p> | |
| <p>Signature of Attorney</p> <p>X /s/ Bradley Hunsicker</p> <p>Signature of Attorney for Debtor(s)</p> <p>Bradley Hunsicker Bar No. 7-4579</p> <p>Printed Name of Attorney for Debtor(s) / Bar No.</p> <p>Winship & Winship, PC</p> <p>Firm Name</p> <p>PO Box 548 Casper, WY 82602</p> <p>Address</p> <hr/> <p>307-234-8991 307-234-1116</p> <p>Telephone Number</p> <p>3/19/2014</p> <p>Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p> <p>Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X s/ Gus Blass III</p> <p>Signature of Authorized Individual</p> <p>Gus Blass III</p> <p>Printed Name of Authorized Individual</p> <p>Acting Chairman</p> <p>Title of Authorized Individual</p> <p>3/19/2014</p> <p>Date</p> | |
| <p>Signature of Non-Attorney Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>Not Applicable</p> <p>Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <hr/> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <hr/> <p>Address</p> <hr/> <p>X Not Applicable</p> <p>Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p> | |

**RESOLUTION
OF
ROCK SPRINGS MINERAL PROCESSING,**

The undersigned, Orr Blau III, acting Chairman of Rock Springs Mineral Processing, a Nevada Corporation, hereby certifies and/or ratifies that a meeting of the Corporation's board of directors was duly called and held, at which a quorum was present and voting, or by other duly authorized action in lieu of a meeting, the resolution set forth below was adopted:

RESOLVED, that Rock Springs Mineral Processing, shall file for protection under Chapter 11 of the U.S. Bankruptcy Code, and shall engage Winslow & Winslow, PC to act as its legal counsel in the bankruptcy proceedings, and that the acting Chairman is hereby authorized and directed to execute or cause to be executed such documents as are necessary to file the petition for bankruptcy and those documents required to operate and reorganize while in bankruptcy.

DATED this 2nd day of January, 2014

ROCK SPRINGS MINERAL PROCESSING,

By 
Orr Blau III, Acting Chairman

by Robert P. Nelson

1-20-14

By: Mark L. Rothberg

1/24/2014

United States Bankruptcy Court
District of Wyoming

In re Rock Springs Mineral Processing, Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|--|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim [if secured also state value of security] |
| Dale Williams Leasco 1918 Greenback lane Orangevale, CA 95667 | | | | \$1,590,278.00 |
| Robert A Nolind 1439 W Chapman, #177 Orange, CA 92868 | | | | \$317,139.00 |
| Katherine French 22 Lake shore Irvine, CA 92604 | | | | \$286,431.00 |
| John A Affleck 7814 Ardmore Ave Wyndmoor, PA 19038 | | | | \$250,000.00 |
| Dan Marks 2901 W 234th Street Torrance, CA 90505 | | | | \$108,035.00 |
| C. Anthony Phillips Trust 909 E Green Street Pasadena, CA 91106 | | | | \$100,000.00 |

In re Rock Springs Mineral Processing, Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) | (3) | (4) | (5) |
|---|---|--|--|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim [if secured also state value of security] |
| Clara R. Trantham Chestnut Living Trust 350 Riverview Oroville, CA 95966 | | | | \$100,000.00 |
| Wm. & Jacqueline McCormick, Jr. 958 Netherwood Drive Blue Bell, PA 19422 | | | | \$100,000.00 |
| Frank Miller Living Trust 72875 Fred Waring Drive, #B Palm Desert, CA 92260 | | | | \$100,000.00 |
| James V.D. Quereau Jr 59 Annwood Lane Wayne, PA 19087 | | | | \$100,000.00 |
| Sterling Trust FBO John Nolind 29 Town View Drive Oroville, CA 95966 | | | | \$100,000.00 |
| Rhonda Larson 3978 Richland Street Springfield, OR 97478 | | | | \$100,000.00 |

In re Rock Springs Mineral Processing

Debtor

Case No. _____

Chapter 11

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| Holladay Family Trust Collis H. Holladay, Trustee 1605 Monrovia Costa Mesa, CA 92627 | | | | \$95,642.00 |
| Jack Anderson 3 Terraza Newport Coast, CA 92657 | | | | \$93,500.00 |
| Nolind Family Trust, June Nolind, Tte c/o Pioneer Auto Body 673 Stafford Street Oroville, CA 95965 | | | | \$90,000.00 |
| Erwin & Company 6311 Ranch Drive Little Rock, AR 72223 | | | | \$83,000.00 |
| Larry Jones & Michelle Ziskind 466 N Highland Ave Merion Station, PA 19066 | | | | \$50,000.00 |
| James Van Dyke Quereau Jr 59 Annwood Lane Wayne, PA 19087 | | | | \$50,000.00 |

In re Rock Springs Mineral Processing, Case No. _____
Debtor Chapter 11

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| Betty J Meyers Survivor's Trust 11870 S Butte Road Sutter, CA 95982 | | | | \$25,000.00 |
| Jack L. Underwood PO Box 9 Penn Valley, CA 95946 | | | | \$20,000.00 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Gus Blass III, Acting Chairman of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 3/19/2014

Signature: s/ Gus Blass III

Gus Blass III ,Acting Chairman
(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B6A (Official Form 6A) (12/07)

In re: Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE A - REAL PROPERTY

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|---|---|-----------------------------------|--|-------------------------|
| Real Property - Holladay Blevins, Natrona County, Wyoming (See Attachment B for legal description) | Fee Owner | | unknown | \$39,085,000.00 |
| Real Property - Holladay Carlson, Natrona County, Wyoming (See Attachment C for legal description) | Fee Owner | | unknown | \$39,085,000.00 |
| Real Property - Holladay Limmer, Natrona County, Wyoming (See Attachment A for legal description) | Fee Owner | | unknown | \$39,085,000.00 |
| Real Property - Limmer West Property, Natrona County, Wyoming (Undivided 1/3 interest) (Natrona County Record No. 776247 & 776248) | Fee Owner | | \$ 180,000.00 | \$45,049,485.82 |
| Real Property - Carlson North Property, Natrona County, Wyoming (Natrona County Record No. 776402) | Fee Owner | | \$ 285,000.00 | \$45,049,485.82 |
| Real Property - Carlson Road Access, Natrona County, Wyoming (Natrona County Record No. 776886) | Fee Owner | | \$ 185,000.00 | \$45,049,485.82 |
| Right of Way Easement for Portion of Johnson Canyon Road, Natrona County, Wyoming (Natrona County Record No.873036) | Fee Owner | | unknown | \$45,049,485.82 |
| Right-of-Way Easement for Philip Sheep Co., Fremont County, Wyoming (Instrument No. 2014-1369547) | Fee Owner | | unknown | \$45,049,485.82 |
| Staked Mineral Claims See Attachment #1 | Fee Owner | | unknown | \$45,049,485.82 |

B6A (Official Form 6A) (12/07) - Cont.

In re: Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE A - REAL PROPERTY

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--------------------------------------|---|-----------------------------------|--|-------------------------|
| | | Total ➤ | 0.00 | |

(Report also on Summary of Schedules.)

Attachment

A

That portion of the NW 1/4 of Section 15, Township 37 North, Range 87 West, 5th P.M., Natrona County, Wyoming, described as follows, to-wit:

Beginning at the northwest corner of said section of Section 15, thence westerly along the north line of said section to the point of intersection with the east line of said section; thence southerly along said east line to the point of intersection with a line drawn concentric with and distant 160.0 feet northeasterly of, as measured radially to, Burlington Northern Railroad Company's (formerly Chicago, Burlington and Quincy Railroad Company's) track centerline of the northeast leg of the triangle line, as now located and constructed; thence southerly along said concentric line to the point of intersection with a line drawn parallel with and distant 160.0 feet northeasterly of, as measured at right angles to, said Railroad Company's Burlington described Main Track centerline; thence northeasterly along said parallel line to the point of intersection with the west line of said section; thence northerly along said west line to the point of beginning.

Main Track Centerline Description

Commencing at the northwest corner of Section 15, Township 37 North, Range 87 West, 5th P.M., Natrona County, Wyoming, thence southerly along the west line of said Section 15 a distance of 2222.0 feet to the point of beginning of the Main Track centerline to be described; thence southerly, deflecting 53°46' to the left, to the point of intersection with the east line of said Section 15 and there terminating.

AND

All that portion of the NW 1/4 of Section 15, Township 37 North, Range 87 West of the 5th P.M., Natrona County, Wyoming, lying northerly of a line drawn parallel with and distant 160.0 feet northerly of, as measured at right angles to, Burlington Northern Railroad Company's (formerly Chicago, Burlington and Quincy Railroad Company) hereinbefore described Main Track centerline.

Main Track Centerline

Commencing at the southeast corner of the NW 1/4 of said Section 15, thence easterly along the west line of said NW 1/4 a distance of 631.0 feet to the point of beginning of the line to be described; thence deflecting in a southeasterly direction 56°14'45" to the right to a point on the North-South centerline of said Section 15 and there terminating.

-17-

Attachment

B

Tract I Former Description:

A part of the SW1/4NW1/4 of Section 14, Township 37 North, Range 87 West of the 6th P.M., Natrona County, Wyoming, described as follows, to wit:

Commencing at the Northwest corner of said SW1/4NW1/4, which corner is 1,324.4 feet South of the Northwest corner of said Section 14, as established by the County Surveyor, using the West line of said SW1/4NW1/4 as a meridian from which to measure all angles; designated as the True Point of Beginning; thence South along the West line of said Section 14 a distance of 30.0 feet to corner No. 2; thence North 89°56' East a distance of 520 feet to a point thence North along a line drawn parallel with the West line of Section 14 a distance of 30 feet to a point thence South 89°56' West a distance of 520 feet to the True Point of Beginning. This description is based upon that certain Quitclaim Deed, recorded as Instrument No. 630396.

Tract I Present Legal Description:

A tract of land located in a portion of the SW1/4NW1/4 of Section 14 and the SE1/4NE1/4 of Section 15, Township 37 North, Range 87 West of the 6th P.M. described as follows, to wit:

Commencing at the Northwest corner of the SW1/4NW1/4, Section 14 established by the BLM methods thence South along the West line of said Section 14 a distance of 87.44 feet to a point thence S89°58'00"W a distance of 23.66 feet being the Point of Beginning thence S00°05'23"E a distance of 29.88 feet to a point thence N89°58'00"E a distance of 520.30 feet to a bolt set in a concrete post thence N00°05'23"W a distance of 30 feet to a point thence S89°58'00"W a distance of 520.30 feet to the point of beginning.

Tract II Former Description:

Beginning at a point on the South line of said NW1/4NW1/4 Section 14-37-87, 283.2 feet East of the Southwest corner of said NW1/4NW1/4, thence East along said South line of the NW1/4NW1/4 and parallel to railroad ground 400 feet, more or less, to intersection with the West line of Highway, thence North along the West line of said Highway 150 feet, thence West and parallel to the South line of said NW1/4NW1/4, 400 feet, thence South and parallel with the West line of said highway to the point of beginning; excluding, however, the following described tract:

Commencing at the Southeast corner of the above described tract marked with a bolt set in a concrete post being the Point of Beginning, thence N00°00'08"E a distance of 36 feet to a point, thence S89°58'22"W a distance of 165 feet to a point, thence S00°00'08"W a distance of 36 feet to a point on the south line of the above tract, thence N89°58'00"E a distance of 165 feet along said South line to the point of beginning.

Tract II Present Legal Description:

A tract of land located in a portion of the NW1/4NW1/4 and SW1/4NW1/4 of Section 14, Township 37 North, Range 87 West of the 6th P.M. described as follows, to wit:

Commencing at the Northwest corner of the SW1/4NW1/4, Section 14 established by the BLM methods thence South along the West line of said Section 14 a distance of 87.44 feet to a point thence N89°58'00"E a distance of 260.53 feet to a bolt set in a concrete post, the Point of Beginning thence N89°58'00"E a distance 399.50 feet to a bolt set in a concrete post thence N00°00'08"E a distance of 149.98 feet to a bolt set in a concrete post thence S89°58'22"W a distance of 399.55 feet to a bolt set in a concrete post thence S00°01'09"E a distance of 150.02 feet to the Point of Beginning, excluding however, the following described tract to wit:

Commencing at the Southeast corner of the above described tract marked with a bolt set in a concrete post being the Point of Beginning, thence N00°00'08"E a distance of 36 feet to a point, thence S89°58'22"W a distance of 165 feet to a point, thence S00°00'08"W a distance of 36 feet to a point on the south line of the above tract, thence N89°58'00"E a distance of 165 feet along said South line to the point of beginning.



The following described real property situate in Natrona County, State of Wyoming:

Township 37 North, Range 87 West, 6th P.M. Section 15: SW $\frac{1}{4}$ NE 1/4

Schedule A - Real Property**Attachment 1 - Staked Mineral Claims**

| Claim # | Natrona Co. Filing No. | BLM Serial Number | Legal Description | Section | Township | Range |
|--------------------------------------|-----------------------------------|------------------------------|---|----------------|-----------------|--------------|
| RSMP/Jon Wing Claims | | | | | | |
| RSMP/J Wing #1 | 699556 | WMC 259220 | SW $\frac{1}{4}$ SE $\frac{1}{4}$ | 7 | 34N | 83W |
| RSMP/J Wing #2 | 699557 | WMC 259221 | NW $\frac{1}{4}$ SE $\frac{1}{4}$ | 7 | 34N | 83W |
| RSMP/J Wing #3 | 699558 | WMC 259222 | NE $\frac{1}{4}$ SW $\frac{1}{4}$ | 7 | 34N | 83W |
| RSMP/J Wing #4 | 699559 | WMC 259223 | SE $\frac{1}{4}$ NW $\frac{1}{4}$ | 7 | 34N | 83W |
| RSMP/J Wing #5 | 699560 | WMC 259224 | SW $\frac{1}{4}$ NE $\frac{1}{4}$ | 7 | 34N | 83W |
| RSMP/J Wing #6 | 699561 | WMC 259225 | NW $\frac{1}{4}$ NE $\frac{1}{4}$ | 7 | 34N | 83W |
| RSMP/J Wing #7 | 699562 | WMC 259226 | NE $\frac{1}{4}$ NW $\frac{1}{4}$ | 7 | 34N | 83W |
| RSMP/J Wing #8 | 699563 | WMC 259227 | SE $\frac{1}{4}$ SW $\frac{1}{4}$ | 6 | 34N | 83W |
| RSMP/J Wing #9 | 699564 | WMC 259228 | SW $\frac{1}{4}$ SE $\frac{1}{4}$ | 6 | 34N | 83W |
| RSMP/Brian Wing (Kruse)Claims | | | | | | |
| B Wing #1 | | | | | | |
| RSMP/B Wing #2 | 699657 | WMC 259138 | NE $\frac{1}{4}$ SE $\frac{1}{4}$ | 6 | 34N | 83W |
| RSMP/B Wing #3 | 699658 | WMC 259139 | NW $\frac{1}{4}$ SE $\frac{1}{4}$ | 6 | 34N | 83W |
| RSMP/B Wing #4 | 699659 | WMC 259140 | SW $\frac{1}{4}$ NE $\frac{1}{4}$ | 6 | 34N | 83W |
| RSMP/B Wing #5 | 699660 | WMC 259141 | SE $\frac{1}{4}$ NE $\frac{1}{4}$ | 6 | 34N | 83W |
| RSMP/B Wing #6 | 699661 | WMC 259142 | NE $\frac{1}{4}$ NE $\frac{1}{4}$ (Lot 1) | 6 | 34N | 83W |
| RSMP/B Wing #7 | 699662 | WMC 259143 | NW $\frac{1}{4}$ NE $\frac{1}{4}$ (Lot 2) | 6 | 34N | 83W |
| B Wing #2 | | | | | | |
| RSMP/B Wing #9 | 681544 | WMC 258755 | NW $\frac{1}{4}$ SW $\frac{1}{4}$ (Lot 3) | 7 | 34N | 83W |
| RSMP/B Wing #10 | 681545 | WMC 258756 | SW $\frac{1}{4}$ NW $\frac{1}{4}$ (Lot 2) | 7 | 34N | 83W |
| RSMP/B Wing #11 | 681546 | WMC 258757 | NW $\frac{1}{4}$ NW $\frac{1}{4}$ (Lot 1) | 7 | 34N | 83W |
| RSMP/B Wing #12 | 681547 | WMC 258758 | SW $\frac{1}{4}$ SW $\frac{1}{4}$ (Lot 7) | 6 | 34N | 83W |
| RSMP/B Wing #15 | 681556 | WMC 258761 | NW $\frac{1}{4}$ SW $\frac{1}{4}$ (Lot 6) | 6 | 34N | 83W |
| RSMP/B Wing #16 | 681555 | WMC 258762 | NE $\frac{1}{4}$ SW $\frac{1}{4}$ | 6 | 34N | 83W |
| RSMP/B Wing #17 | 681554 | WMC 258763 | SE $\frac{1}{4}$ NW $\frac{1}{4}$ | 6 | 34N | 83W |
| RSMP/B Wing #18 | 681553 | WMC 258764 | SW $\frac{1}{4}$ NW $\frac{1}{4}$ (Lot 5) | 6 | 34N | 83W |
| RSMP/B Wing #22 | 681549 | WMC 258768 | NE $\frac{1}{4}$ NW $\frac{1}{4}$ (Lot 3) | 6 | 34N | 83W |

Schedule A - Real Property**Attachment 1 - Staked Mineral Claims**

| | | | | | | |
|-------------------------------|--------|------------|---|----|-----|-----|
| RSMP/B Wing #26 | 682677 | WMC 258772 | SW $\frac{1}{4}$ SE $\frac{1}{4}$ | 31 | 35N | 83W |
| RSMP/Kruse Claims | | | | | | |
| RSMP/Kruse #1 | 944618 | WMC 309108 | E $\frac{1}{2}$ NE $\frac{1}{4}$ NE $\frac{1}{4}$ | 12 | 34N | 84W |
| RSMP/Kruse #2 | 944619 | WMC 309109 | E $\frac{1}{2}$ SE $\frac{1}{4}$ NE $\frac{1}{4}$ | 12 | 34N | 84W |
| RSMP/Kruse #3 | 944620 | WMC 309110 | E $\frac{1}{2}$ NE $\frac{1}{4}$ SE $\frac{1}{4}$ | 12 | 34N | 84W |
| RSMP/Kruse #4 | 944621 | WMC 309111 | E $\frac{1}{2}$ SE $\frac{1}{4}$ SE $\frac{1}{4}$ | 12 | 34N | 84W |
| RSMP/Strohecker Claims | | | | | | |
| RSMP/Strohecker #1 | 699664 | WMC 259145 | SE $\frac{1}{4}$ SW $\frac{1}{4}$ | 7 | 34N | 83W |
| RSMP/Strohecker #2 | 699665 | WMC 259146 | NW $\frac{1}{4}$ NE $\frac{1}{4}$ | 18 | 34N | 83W |
| RSMP/Strohecker #3 | 699666 | WMC 259147 | NE $\frac{1}{4}$ NW $\frac{1}{4}$ | 18 | 34N | 83W |
| RSMP/Strohecker #5 | 699668 | WMC 259149 | SW $\frac{1}{4}$ NW $\frac{1}{4}$ (Lot 2) | 18 | 34N | 83W |
| RSMP/Strohecker #6 | 699669 | WMC 259150 | SE $\frac{1}{4}$ NW $\frac{1}{4}$ | 18 | 34N | 83W |
| RSMP/Strohecker #7 | 699670 | WMC 259151 | SW $\frac{1}{4}$ NE $\frac{1}{4}$ | 18 | 34N | 83W |
| RSMP/Strohecker #8 | 699671 | WMC 259152 | NE $\frac{1}{4}$ SW $\frac{1}{4}$ | 18 | 34N | 83W |
| RSMP/Strohecker #9 | 699672 | WMC 259153 | NW $\frac{1}{4}$ SW $\frac{1}{4}$ (Lot 3) | 18 | 34N | 83W |
| RSMP/Strohecker #11 | 699674 | WMC 259155 | SE $\frac{1}{4}$ NE $\frac{1}{4}$ | 13 | 34N | 84W |
| RSMP/Strohecker #12 | 699675 | WMC 259156 | SW $\frac{1}{4}$ NE $\frac{1}{4}$ | 13 | 34N | 84W |
| RSMP/Strohecker #13 | 699676 | WMC 259157 | SE $\frac{1}{4}$ NW $\frac{1}{4}$ | 13 | 34N | 84W |
| RSMP/Strohecker #14 | 699677 | WMC 259158 | NE $\frac{1}{4}$ SW $\frac{1}{4}$ | 13 | 34N | 84W |
| RSMP/Strohecker #15 | 699678 | WMC 259159 | NW $\frac{1}{4}$ SE $\frac{1}{4}$ | 13 | 34N | 84W |
| RSMP/Strohecker #16 | 699679 | WMC 259160 | NE $\frac{1}{4}$ SE $\frac{1}{4}$ | 13 | 34N | 84W |
| RSMP/Strohecker #1A | 944622 | WMC 309104 | W $\frac{1}{2}$ NE $\frac{1}{4}$ NE $\frac{1}{4}$ | 13 | 34N | 84W |
| RSMP/Strohecker #2A | 944623 | WMC 309105 | E $\frac{1}{2}$ NE $\frac{1}{4}$ NE $\frac{1}{4}$ | 13 | 34N | 84W |
| RSMP/Strohecker #3A | 944624 | WMC 309106 | W $\frac{1}{2}$ NW $\frac{1}{4}$ NW $\frac{1}{4}$ | 18 | 34N | 83W |
| RSMP/Strohecker #4A | 944625 | WMC 309107 | E $\frac{1}{2}$ NW $\frac{1}{4}$ NW $\frac{1}{4}$ | 18 | 34N | 83W |
| RSMP/Strohecker #5A | 946019 | WMC 309385 | W $\frac{1}{2}$ SE $\frac{1}{4}$ SE $\frac{1}{4}$ | 12 | 34N | 84W |
| RSMP/Strohecker #6A | 946020 | WMC 309384 | E $\frac{1}{2}$ SE $\frac{1}{4}$ SE $\frac{1}{4}$ | 12 | 34N | 84W |
| RSMP/Strohecker #7A | 946018 | WMC 309386 | W $\frac{1}{2}$ SW $\frac{1}{4}$ SW $\frac{1}{4}$ | 7 | 34N | 83W |
| RSMP/Strohecker #8A | 946017 | WMC 309387 | E $\frac{1}{2}$ SW $\frac{1}{4}$ SW $\frac{1}{4}$ | 7 | 34N | 83W |

Schedule A - Real Property**Attachment 1 - Staked Mineral Claims****JB Claims**

| | | | | | | |
|-----------------|--------|------------|-----------------------------------|----|-----|-----|
| JB #1 (amended) | 682735 | WMC 258787 | SE $\frac{1}{4}$ NE $\frac{1}{4}$ | 31 | 35N | 83W |
| JB #2 | 681678 | WMC 258788 | NE $\frac{1}{4}$ NE $\frac{1}{4}$ | 31 | 35N | 83W |
| JB #3 | 681666 | WMC 258789 | SE $\frac{1}{4}$ SE $\frac{1}{4}$ | 30 | 35N | 83W |
| JB #4 | 681667 | WMC 258790 | SW $\frac{1}{4}$ SW $\frac{1}{4}$ | 29 | 35N | 83W |
| JB #5 | 681677 | WMC 258791 | NW $\frac{1}{4}$ SW $\frac{1}{4}$ | 29 | 35N | 83W |
| JB #6 | 681668 | WMC 258792 | NE $\frac{1}{4}$ SE $\frac{1}{4}$ | 30 | 35N | 83W |
| JB #7 | 681676 | WMC 258793 | SE $\frac{1}{4}$ NE $\frac{1}{4}$ | 30 | 35N | 83W |
| JB #8 | 681669 | WMC 258794 | SW $\frac{1}{4}$ NW $\frac{1}{4}$ | 29 | 35N | 83W |
| JB #9 | 681675 | WMC 258795 | NE $\frac{1}{4}$ NE $\frac{1}{4}$ | 30 | 35N | 83W |

RSMP/Mills Claims

| | | | | | | |
|----------------|--------|------------|-----------------------------------|----|-----|-----|
| RSMP/Mills #1 | 699498 | WMC 259162 | NE $\frac{1}{4}$ NW $\frac{1}{4}$ | 28 | 33N | 82W |
| RSMP/Mills #2 | 699499 | WMC 259163 | NW $\frac{1}{4}$ NE $\frac{1}{4}$ | 28 | 33N | 82W |
| RSMP/Mills #3 | 699500 | WMC 259164 | NE $\frac{1}{4}$ NE $\frac{1}{4}$ | 28 | 33N | 82W |
| RSMP/Mills #4 | 699501 | WMC 259165 | SE $\frac{1}{4}$ NE $\frac{1}{4}$ | 28 | 33N | 82W |
| RSMP/Mills #5 | 699502 | WMC 259166 | SW $\frac{1}{4}$ NE $\frac{1}{4}$ | 28 | 33N | 82W |
| RSMP/Mills #6 | 699503 | WMC 259167 | SE $\frac{1}{4}$ NW $\frac{1}{4}$ | 28 | 33N | 82W |
| RSMP/Mills #7 | 699504 | WMC 259168 | SW $\frac{1}{4}$ NW $\frac{1}{4}$ | 28 | 33N | 82W |
| RSMP/Mills #8 | 699505 | WMC 259169 | NW $\frac{1}{4}$ SE $\frac{1}{4}$ | 28 | 33N | 82W |
| RSMP/Mills #9 | 699506 | WMC 259170 | NE $\frac{1}{4}$ SE $\frac{1}{4}$ | 28 | 33N | 82W |
| RSMP/Mills #10 | 699507 | WMC 259171 | SW $\frac{1}{4}$ SE $\frac{1}{4}$ | 28 | 33N | 82W |
| RSMP/Mills #11 | 699508 | WMC 259172 | SE $\frac{1}{4}$ SE $\frac{1}{4}$ | 28 | 33N | 82W |
| RSMP/Mills #12 | 699509 | WMC 259173 | NW $\frac{1}{4}$ NW $\frac{1}{4}$ | 28 | 33N | 82W |
| RSMP/Mills #13 | 699510 | WMC 259174 | SW $\frac{1}{4}$ NW $\frac{1}{4}$ | 27 | 33N | 82W |
| RSMP/Mills #14 | 699511 | WMC 259175 | NW $\frac{1}{4}$ SE $\frac{1}{4}$ | 20 | 33N | 82W |
| RSMP/Mills #15 | 699512 | WMC 259176 | NE $\frac{1}{4}$ SW $\frac{1}{4}$ | 20 | 33N | 82W |
| RSMP/Mills #16 | 699513 | WMC 259177 | NE $\frac{1}{4}$ SE $\frac{1}{4}$ | 20 | 33N | 82W |
| RSMP/Mills #17 | 699514 | WMC 259178 | SE $\frac{1}{4}$ SE $\frac{1}{4}$ | 20 | 33N | 82W |
| RSMP/Mills #18 | 699515 | WMC 259179 | SW $\frac{1}{4}$ SW $\frac{1}{4}$ | 21 | 33N | 82W |
| RSMP/Mills #19 | 699516 | WMC 259180 | SW $\frac{1}{4}$ SE $\frac{1}{4}$ | 20 | 33N | 82W |
| RSMP/Mills #20 | 699517 | WMC 259181 | SE $\frac{1}{4}$ SW $\frac{1}{4}$ | 20 | 33N | 82W |

Schedule A - Real Property**Attachment 1 - Staked Mineral Claims**

| | | | | | | |
|----------------|--------|------------|-----------------------------------|----|-----|-----|
| RSMP/Mills #21 | 699518 | WMC 259182 | NE $\frac{1}{4}$ NE $\frac{1}{4}$ | 29 | 33N | 82W |
| RSMP/Mills #22 | 699519 | WMC 259183 | NW $\frac{1}{4}$ NE $\frac{1}{4}$ | 29 | 33N | 82W |
| RSMP/Mills #23 | 699520 | WMC 259184 | NW $\frac{1}{4}$ SW $\frac{1}{4}$ | 27 | 33N | 82W |
| RSMP/Mills #24 | 699521 | WMC 259185 | NE $\frac{1}{4}$ SW $\frac{1}{4}$ | 27 | 33N | 82W |
| RSMP/Mills #25 | 699522 | WMC 259186 | SW $\frac{1}{4}$ SW $\frac{1}{4}$ | 27 | 33N | 82W |
| RSMP/Mills #26 | 699523 | WMC 259187 | SE $\frac{1}{4}$ SW $\frac{1}{4}$ | 27 | 33N | 82W |
| RSMP/Mills #27 | 699524 | WMC 259188 | SE $\frac{1}{4}$ NW $\frac{1}{4}$ | 27 | 33N | 82W |
| RSMP/Mills #28 | 699525 | WMC 259189 | SW $\frac{1}{4}$ NE $\frac{1}{4}$ | 27 | 33N | 82W |
| RSMP/Mills #29 | 699526 | WMC 259190 | SW $\frac{1}{4}$ SE $\frac{1}{4}$ | 27 | 33N | 82W |
| RSMP/Mills #30 | 699527 | WMC 259191 | SE $\frac{1}{4}$ SW $\frac{1}{4}$ | 35 | 33N | 82W |
| RSMP/Mills #31 | 699528 | WMC 259192 | NE $\frac{1}{4}$ NW $\frac{1}{4}$ | 34 | 33N | 82W |
| RSMP/Mills #32 | 699529 | WMC 259193 | NW $\frac{1}{4}$ NE $\frac{1}{4}$ | 34 | 33N | 82W |
| RSMP/Mills #33 | 699530 | WMC 259194 | SE $\frac{1}{4}$ NE $\frac{1}{4}$ | 34 | 33N | 82W |
| RSMP/Mills #34 | 699531 | WMC 259195 | NW $\frac{1}{4}$ SW $\frac{1}{4}$ | 35 | 33N | 82W |
| RSMP/Mills #35 | 699532 | WMC 259196 | NW $\frac{1}{4}$ NW $\frac{1}{4}$ | 17 | 33N | 82W |
| RSMP/Mills #36 | 699533 | WMC 259197 | NE $\frac{1}{4}$ NE $\frac{1}{4}$ | 18 | 33N | 82W |
| RSMP/Mills #37 | 699534 | WMC 259198 | SE $\frac{1}{4}$ SE $\frac{1}{4}$ | 7 | 33N | 82W |
| RSMP/Mills #38 | 699535 | WMC 259199 | SW $\frac{1}{4}$ NW $\frac{1}{4}$ | 17 | 33N | 82W |
| RSMP/Mills #39 | 699536 | WMC 259200 | SE $\frac{1}{4}$ NW $\frac{1}{4}$ | 17 | 33N | 82W |
| RSMP/Mills #40 | 699537 | WMC 259201 | NE $\frac{1}{4}$ SW $\frac{1}{4}$ | 17 | 33N | 82W |
| RSMP/Mills #41 | 679149 | WMC 258701 | SE $\frac{1}{4}$ SW $\frac{1}{4}$ | 17 | 33N | 82W |
| RSMP/Mills #42 | 679150 | WMC 258702 | SW $\frac{1}{4}$ SE $\frac{1}{4}$ | 7 | 33N | 82W |
| RSMP/Mills #43 | 679151 | WMC 258703 | NW $\frac{1}{4}$ SE $\frac{1}{4}$ | 7 | 33N | 82W |
| RSMP/Mills #44 | 679152 | WMC 258704 | NE $\frac{1}{4}$ SW $\frac{1}{4}$ | 7 | 33N | 82W |
| RSMP/Mills #45 | 679153 | WMC 258705 | SE $\frac{1}{4}$ NW $\frac{1}{4}$ | 7 | 33N | 82W |
| RSMP/Mills #46 | 679155 | WMC 258706 | NE $\frac{1}{4}$ NW $\frac{1}{4}$ | 7 | 33N | 82W |
| RSMP/Mills #47 | 679154 | WMC 258707 | NW $\frac{1}{4}$ NW $\frac{1}{4}$ | 7 | 33N | 82W |
| RSMP/Mills #48 | 793683 | WMC 275493 | SW $\frac{1}{4}$ SW $\frac{1}{4}$ | 20 | 33N | 82W |
| RSMP/Mills #49 | 793684 | WMC 275494 | NW $\frac{1}{4}$ SW $\frac{1}{4}$ | 20 | 33N | 82W |
| RSMP/Mills #50 | 793685 | WMC 275495 | SW $\frac{1}{4}$ NW $\frac{1}{4}$ | 20 | 33N | 82W |
| RSMP/Mills #51 | 793686 | WMC 275496 | SE $\frac{1}{4}$ NW $\frac{1}{4}$ | 20 | 33N | 82W |
| RSMP/Mills #52 | 793687 | WMC 275497 | SW $\frac{1}{4}$ NE $\frac{1}{4}$ | 20 | 33N | 82W |

Schedule A - Real Property**Attachment 1 - Staked Mineral Claims**

| | | | | | | |
|------------------|--------|------------|-----------------------------------|----|-----|-----|
| RSMP/Mills #53 | 793688 | WMC 275498 | SE $\frac{1}{4}$ NE $\frac{1}{4}$ | 20 | 33N | 82W |
| RSMP/Mills #54 | 921427 | WMC 306130 | NW $\frac{1}{4}$ NW $\frac{1}{4}$ | 27 | 33N | 82W |
| RSMP/Mills #55 | 921429 | WMC 306131 | NE $\frac{1}{4}$ NW $\frac{1}{4}$ | 27 | 33N | 82W |
| RSMP/Mills #56 | 921428 | WMC 306132 | NW $\frac{1}{4}$ NE $\frac{1}{4}$ | 27 | 33N | 82W |
| RSMP/Mills #57 | 921431 | WMC 306133 | NE $\frac{1}{4}$ NE $\frac{1}{4}$ | 27 | 33N | 82W |
| RSMP/Mills #58 | 921430 | WMC 306134 | SE $\frac{1}{4}$ NE $\frac{1}{4}$ | 27 | 33N | 82W |
| RSMP/Mills #59 a | 946006 | WMC 306594 | SW $\frac{1}{4}$ SW $\frac{1}{4}$ | 35 | 33N | 82W |
| RSMP/Mills #60 a | 946005 | WMC 306595 | NE $\frac{1}{4}$ SE $\frac{1}{4}$ | 34 | 33N | 82W |
| RSMP/Mills #61 | 924894 | WMC 306596 | Lot 4 | 2 | 32N | 82W |
| RSMP/Mills #62 | 924895 | WMC 306597 | Lot 3 | 2 | 32N | 82W |
| RSMP/Mills #63 | 924896 | WMC 306598 | Lot 2 | 2 | 32N | 82W |
| RSMP/Mills #64 | 924897 | WMC 306599 | SE $\frac{1}{4}$ NE $\frac{1}{4}$ | 3 | 32N | 82W |
| RSMP/Mills #65 | 924898 | WMC 306600 | SW $\frac{1}{4}$ NW $\frac{1}{4}$ | 3 | 32N | 82W |
| RSMP/Mills #66 a | 924899 | WMC 306601 | SE $\frac{1}{4}$ NW $\frac{1}{4}$ | 2 | 32N | 82W |

RSMP/YZ Claims

| | | | | | | |
|-------------|--------|------------|-----------------------------------|----|-----|-----|
| RSMP/YZ #1 | 699538 | WMC 259202 | SW $\frac{1}{4}$ SE $\frac{1}{4}$ | 35 | 33N | 82W |
| RSMP/YZ #2 | 699539 | WMC 259203 | NE $\frac{1}{4}$ SW $\frac{1}{4}$ | 35 | 33N | 82W |
| RSMP/YZ #3 | 699540 | WMC 259204 | SE $\frac{1}{4}$ SE $\frac{1}{4}$ | 35 | 33N | 82W |
| RSMP/YZ #4 | 699541 | WMC 259205 | NW $\frac{1}{4}$ SE $\frac{1}{4}$ | 35 | 33N | 82W |
| RSMP/YZ #5 | 699542 | WMC 259206 | NE $\frac{1}{4}$ SE $\frac{1}{4}$ | 35 | 33N | 82W |
| RSMP/YZ #6 | 699543 | WMC 259207 | SE $\frac{1}{4}$ NE $\frac{1}{4}$ | 35 | 33N | 82W |
| RSMP/YZ #7 | 699544 | WMC 259208 | SW $\frac{1}{4}$ NE $\frac{1}{4}$ | 35 | 33N | 82W |
| RSMP/YZ #8 | 699545 | WMC 259209 | NE $\frac{1}{4}$ NW $\frac{1}{4}$ | 35 | 33N | 82W |
| RSMP/YZ #9 | 699546 | WMC 259210 | NW $\frac{1}{4}$ NE $\frac{1}{4}$ | 35 | 33N | 82W |
| RSMP/YZ #10 | 699547 | WMC 259211 | SE $\frac{1}{4}$ SW $\frac{1}{4}$ | 26 | 33N | 82W |
| RSMP/YZ #11 | 699548 | WMC 259212 | SW $\frac{1}{4}$ SW $\frac{1}{4}$ | 26 | 33N | 82W |
| RSMP/YZ #12 | 699549 | WMC 259213 | NW $\frac{1}{4}$ NW $\frac{1}{4}$ | 35 | 33N | 82W |
| RSMP/YZ #13 | 699550 | WMC 259214 | NE $\frac{1}{4}$ SE $\frac{1}{4}$ | 27 | 33N | 82W |
| RSMP/YZ #14 | 699551 | WMC 259215 | NW $\frac{1}{4}$ SE $\frac{1}{4}$ | 27 | 33N | 82W |
| RSMP/YZ #15 | 699552 | WMC 259216 | SW $\frac{1}{4}$ NW $\frac{1}{4}$ | 35 | 33N | 82W |
| RSMP/YZ #16 | 699553 | WMC 259217 | NE $\frac{1}{4}$ NE $\frac{1}{4}$ | 34 | 33N | 82W |

Schedule A - Real Property**Attachment 1 - Staked Mineral Claims**

| | | | | | | |
|-------------|--------|------------|-----------------------------------|----|-----|-----|
| RSMP/YZ #17 | 699554 | WMC 259218 | SE $\frac{1}{4}$ SE $\frac{1}{4}$ | 27 | 33N | 82W |
| RSMP/YZ #18 | 699555 | WMC 259219 | NW $\frac{1}{4}$ SW $\frac{1}{4}$ | 26 | 33N | 82W |

RSMP/Haygood Claims

| | | | | | | |
|-----------------|--------|------------|---|----|-----|-----|
| RSMP/Haygood #1 | 725999 | WMC 259584 | NE $\frac{1}{4}$ NE $\frac{1}{4}$ | 12 | 33N | 83W |
| RSMP/Haygood #2 | 726000 | WMC 259585 | SW $\frac{1}{4}$ SE $\frac{1}{4}$ | 1 | 33N | 83W |
| RSMP/Haygood #3 | 726001 | WMC 259586 | NE $\frac{1}{4}$ SW $\frac{1}{4}$ | 1 | 33N | 83W |
| RSMP/Haygood #4 | 726002 | WMC 259587 | NW $\frac{1}{4}$ SW $\frac{1}{4}$ | 1 | 33N | 83W |
| RSMP/Haygood #5 | 726003 | WMC 259588 | SW $\frac{1}{4}$ NW $\frac{1}{4}$ | 2 | 33N | 83W |
| RSMP/Haygood #6 | 726004 | WMC 259589 | NE $\frac{1}{4}$ NE $\frac{1}{4}$ (Lot 1) | 3 | 33N | 83W |

RSMP/Garrett Claims

| | | | | | | |
|------------------|--------|------------|-----------------------------------|----|-----|-----|
| RSMP/Garrett #1 | 678636 | WMC 258662 | SE $\frac{1}{4}$ SW $\frac{1}{4}$ | 10 | 30N | 80W |
| RSMP/Garrett #2 | 678637 | WMC 258663 | NE $\frac{1}{4}$ SW $\frac{1}{4}$ | 10 | 30N | 80W |
| RSMP/Garrett #3 | 678627 | WMC 258664 | NW $\frac{1}{4}$ SW $\frac{1}{4}$ | 10 | 30N | 80W |
| RSMP/Garrett #4 | 678628 | WMC 258665 | SW $\frac{1}{4}$ SW $\frac{1}{4}$ | 10 | 30N | 80W |
| RSMP/Garrett #5 | 678629 | WMC 258666 | SE $\frac{1}{4}$ NW $\frac{1}{4}$ | 10 | 30N | 80W |
| RSMP/Garrett #6 | 678630 | WMC 258667 | SW $\frac{1}{4}$ NW $\frac{1}{4}$ | 10 | 30N | 80W |
| RSMP/Garrett #19 | 678618 | WMC 258680 | SW $\frac{1}{4}$ SW $\frac{1}{4}$ | 28 | 31N | 80W |
| RSMP/Garrett #20 | 678619 | WMC 258681 | SE $\frac{1}{4}$ SW $\frac{1}{4}$ | 28 | 31N | 80W |

RSMP/Cheney Claims

| | | | | | | |
|-----------------|--------|------------|-----------------------------------|----|-----|-----|
| RSMP/Cheney #1 | 679492 | WMC 258686 | NW $\frac{1}{4}$ NW $\frac{1}{4}$ | 33 | 31N | 80W |
| RSMP/Cheney #2 | 679493 | WMC 258687 | NE $\frac{1}{4}$ NW $\frac{1}{4}$ | 33 | 31N | 80W |
| RSMP/Cheney #3 | 679494 | WMC 258688 | SW $\frac{1}{4}$ NE $\frac{1}{4}$ | 33 | 31N | 80W |
| RSMP/Cheney #4 | 679495 | WMC 258689 | SE $\frac{1}{4}$ NW $\frac{1}{4}$ | 33 | 31N | 80W |
| RSMP/Cheney #5 | 679496 | WMC 258690 | SW $\frac{1}{4}$ NW $\frac{1}{4}$ | 33 | 31N | 80W |
| RSMP/Cheney #15 | 679506 | WMC 258700 | NW $\frac{1}{4}$ SE $\frac{1}{4}$ | 33 | 31N | 80W |

DCDM Claims

| | | | | | | |
|-------------------|--------|------------|---|----|-----|-----|
| DCDM #1 | 699632 | WMC 259113 | Lot 1, Lot 2 | 19 | 34N | 88W |
| DCDM #2 | 699633 | WMC 259114 | Lot 3 | 19 | 34N | 88W |
| DCDM #3 (amended) | 932765 | WMC 259115 | S $\frac{1}{2}$ SW $\frac{1}{4}$ NW $\frac{1}{4}$, S $\frac{1}{2}$ Lot 5 | 19 | 34N | 88W |

Schedule A - Real Property**Attachment 1 - Staked Mineral Claims**

| | | | | | | |
|--------------------|--------|------------|----------------|----|-----|-----|
| DCDM #5 | 699635 | WMC 259116 | Lot 7 | 19 | 34N | 88W |
| DCDM #6 | 699636 | WMC 259117 | Lot 8 | 19 | 34N | 88W |
| DCDM #7 | 699637 | WMC 259118 | W½ SE¼ | 19 | 34N | 88W |
| DCDM #8 (amended) | 932767 | WMC 259119 | SE¼ SE¼ | 19 | 34N | 88W |
| DCDM #10 (amended) | 932766 | WMC 259120 | SW¼ SW¼ | 20 | 34N | 88W |
| DCDM #11 (amended) | 932768 | WMC 259121 | SE¼ SW¼ | 20 | 34N | 88W |
| DCDM #13 | 699641 | WMC 259122 | W½ NW¼ (Lot 5) | 30 | 34N | 88W |
| DCDM #14 | 699642 | WMC 259123 | E½ NW¼ (Lot 6) | 30 | 34N | 88W |
| DCDM #15 | 699643 | WMC 259124 | W½ NE¼ | 30 | 34N | 88W |
| DCDM #16 (amended) | 932772 | WMC 259125 | NE¼ NE¼ | 30 | 34N | 88W |
| DCDM #17 (amended) | 932769 | WMC 259126 | NW¼ NW¼ | 29 | 34N | 88W |
| DCDM #18 | 699646 | WMC 259127 | E½ NW¼ | 29 | 34N | 88W |
| DCDM #19 | 699647 | WMC 259128 | W½ NE¼ | 29 | 34N | 88W |
| DCDM #20 (amended) | 932770 | WMC 259129 | SE¼ NE¼ | 29 | 34N | 88W |
| DCDM #21 | 699649 | WMC 259130 | N½ NW¼ SE¼ | 29 | 34N | 88W |
| DCDM #23 | 699650 | WMC 259131 | SW¼ SW¼ | 28 | 34N | 88W |
| DCDM #24 (amended) | 932771 | WMC 259132 | NW¼ NW¼ | 28 | 34N | 88W |
| DCDM #25 | 699652 | WMC 259133 | E½ NW¼ | 33 | 34N | 88W |

Wilson Claims

| | | | | | | |
|---------------------|--------|------------|------------|----|-----|-----|
| Wilson #2 (amended) | 932762 | WMC 258809 | NE¼ SW¼ | 2 | 33N | 88W |
| Wilson #3 | 683280 | WMC 258810 | W½ SE¼ | 2 | 33N | 88W |
| Wilson #4 | 683281 | WMC 258811 | SE¼ SE¼ | 2 | 33N | 88W |
| Wilson #5 (amended) | 932763 | WMC 258812 | N½ NW¼ NE¼ | 11 | 33N | 88W |
| Wilson #6 (amended) | 932764 | WMC 258813 | NE¼ NE¼ | 11 | 33N | 88W |
| Wilson #7 | 683282 | WMC 258814 | W½ NW¼ | 12 | 33N | 88W |

Star Claims

| | | | | | | |
|-----------|--------|------------|------------|----|-----|-----|
| Star #1 a | 946241 | WMC 309079 | S½ SE¼ NE¼ | 33 | 34N | 88W |
| Star #2 a | 946242 | WMC 309080 | W½ NE¼ SE¼ | 33 | 34N | 88W |
| Star #3 a | 946243 | WMC 309081 | E½ NE¼ SE¼ | 33 | 34N | 88W |
| Star #4 a | 946011 | WMC 309082 | W½ NW¼ SW¼ | 34 | 34N | 88W |

Schedule A - Real Property**Attachment 1 - Staked Mineral Claims**

| | | | | | | |
|------------|--------|------------|------------|----|-----|-----|
| Star #5 a | 946012 | WMC 309083 | E½ NW¼ SW¼ | 34 | 34N | 88W |
| Star #6 a | 946013 | WMC 309084 | W½ SW¼ SW¼ | 34 | 34N | 88W |
| Star # / a | 946014 | WMC 309085 | E½ SW¼ SW¼ | 34 | 34N | 88W |
| Star #8 a | 946015 | WMC 309086 | W½ SE¼ SW¼ | 34 | 34N | 88W |
| Star #9 a | 946016 | WMC 309087 | E½ SE¼ SW¼ | 34 | 34N | 88W |
| Star #10 | 952289 | WMC 309518 | W½ NE¼ SW¼ | 34 | 34N | 88W |
| Star #11 | 952290 | WMC 309519 | E½ NE¼ SW¼ | 34 | 34N | 88W |
| Star #12 | | WMC 309776 | N½ NE¼ SW¼ | 12 | 33N | 88W |
| Star #13 | | WMC 309777 | S½ NE¼ SW¼ | 12 | 33N | 88W |
| Star #14 | | WMC 309778 | N½ NW¼ SE¼ | 12 | 33N | 88W |
| Star #15 | | WMC 309779 | S½ NW¼ SE¼ | 12 | 33N | 88W |
| Star #16 | | WMC 309780 | S½ SE¼ NW¼ | 12 | 33N | 88W |
| Star #17 | | WMC 309781 | N½ SW¼ SE¼ | 12 | 33N | 88W |
| Star #18 | | WMC 309782 | S½ SW¼ SE¼ | 12 | 33N | 88W |
| Star #19 | | WMC 309783 | N½ NW¼ NE¼ | 13 | 33N | 88W |
| Star #20 | | WMC 309784 | N½ NE¼ NE¼ | 13 | 33N | 88W |
| Star #21 | | WMC 309785 | S½ NE¼ NE¼ | 13 | 33N | 88W |
| Star #22 | | WMC 309786 | N½ Lot 1 | 18 | 33N | 87W |
| Star #23 | | WMC 309787 | S½ Lot 1 | 18 | 33N | 87W |
| Star #24 | | WMC 309788 | N½ Lot 2 | 18 | 33N | 87W |
| Star #25 | | WMC 309789 | S½ Lot 2 | 18 | 33N | 87W |
| Star #26 | | WMC 309790 | S½ SE¼ SE¼ | 18 | 33N | 87W |
| Star #27 | | WMC 309791 | N½ SE¼ SE¼ | 18 | 33N | 87W |
| Star #28 | | WMC 309792 | N½ NE¼ NE¼ | 19 | 33N | 87W |
| Star #29 | | WMC 309793 | S½ NE¼ NE¼ | 19 | 33N | 87W |
| Star #30 | | WMC 309794 | N½ SE¼ NE¼ | 19 | 33N | 87W |
| Star #31 | | WMC 309795 | N½ SE¼ NW¼ | 18 | 33N | 87W |
| Star #32 | | WMC 309796 | S½ SE¼ NW¼ | 18 | 33N | 87W |
| Star #33 | | WMC 309797 | S½ SW¼ NE¼ | 12 | 33N | 88W |

Schedule A - Real Property**Attachment 1 - Staked Mineral Claims****Ingalls Claims**

| | | | | | | |
|-------------------|--------|------------|-----------------------|----|-----|-----|
| RSMP/Ingalls #14 | 897093 | WMC 275072 | N½ Lot 1 (N½ NE¼ NE¼) | 1 | 38N | 84W |
| RSMP/Ingalls #15 | 897094 | WMC 275073 | SE¼ NE¼ | 1 | 38N | 84W |
| RSMP/Ingalls #16 | 897095 | WMC 275074 | SW¼ NE¼, S½ NW¼ NE¼ | 1 | 38N | 84W |
| RSMP/Ingalls #17 | 897096 | WMC 275075 | SE¼ NW¼, S½ NE¼ NW¼ | 1 | 38N | 84W |
| RSMP/Ingalls #18 | 897097 | WMC 275076 | SW¼ NW¼, S½ NW¼ NW¼ | 1 | 38N | 84W |
| RSMP/Ingalls #19 | 905762 | WMC 275077 | NE¼ NE¼, N½ SE¼ NE¼ | 2 | 38N | 84W |
| RSMP/Ingalls #20 | 897099 | WMC 275078 | NW¼ SE¼, E½ SW¼ SE¼ | 35 | 39N | 84W |
| RSMP/Ingalls #25 | 897105 | WMC 275083 | NW¼ SW¼, W½ NE¼ SW¼ | 26 | 39N | 84W |
| RSMP/Ingalls #26 | 897106 | WMC 275084 | SW¼ NW¼, W½ SE¼ NW¼ | 26 | 39N | 84W |
| RSMP/Ingalls #27 | 897107 | WMC 275085 | NW¼ NW¼, W½ NE¼ NW¼ | 26 | 39N | 84W |
| RSMP/Ingalls #28 | 897108 | WMC 275086 | SW¼ SW¼, W½ SE¼ SW¼ | 23 | 39N | 84W |
| RSMP/Ingalls #29 | 897109 | WMC 275087 | NE¼ NW¼, E½ NW¼ NW¼ | 27 | 39N | 84W |
| RSMP/Ingalls #30 | 897110 | WMC 275088 | SE¼ SW¼, E½ SW¼ SW¼ | 22 | 39N | 84W |
| RSMP/Ingalls #31 | 897111 | WMC 275089 | NW¼ SW¼, S½ NE¼ SW¼ | 22 | 39N | 84W |
| RSMP/Ingalls #32 | 897112 | WMC 275090 | SW¼ NW¼, W½ SE¼ NW¼ | 22 | 39N | 84W |
| RSMP/Ingalls #33 | 905761 | WMC 275091 | NW¼ NW¼, W½ NE¼ NW¼ | 22 | 39N | 84W |
| RSMP/Ingalls #34 | 897114 | WMC 275092 | SW¼ SW¼, W½ SE¼ SW¼ | 51 | 39N | 84W |
| RSMP/Ingalls #35 | 897115 | WMC 275093 | NW¼ SW¼, W½ NE¼ SW¼ | 15 | 39N | 84W |
| RSMP/Ingalls #36 | 897116 | WMC 275094 | SW¼ NW¼, W½ SE¼ NW¼ | 15 | 39N | 84W |
| RSMP/Ingalls #48 | 905763 | WMC 275106 | NW¼ NW¼, N½ NE¼ NW¼ | 18 | 39N | 84W |
| RSMP/Ingalls #49 | 897129 | WMC 275107 | NE¼ NE¼, N½ NW¼ NE¼ | 18 | 39N | 84W |
| RSMP/Ingalls #50 | 897130 | WMC 275108 | NW¼ NW¼, W½ NE¼ NW¼ | 17 | 39N | 84W |
| RSMP/Ingalls #51 | 897131 | WMC 275109 | NE¼ NE¼, E½ NW¼ NE¼ | 17 | 39N | 84W |
| RSMP/Ingalls #52 | 897133 | WMC 275110 | SE¼ NE¼, E½ SW¼ NE¼ | 17 | 39N | 84W |
| RSMP/Ingalls #53 | 897132 | WMC 275111 | SW¼ NW¼, W½ SE¼ NW¼ | 17 | 39N | 84W |
| RSMP/Ingalls #54 | 897140 | WMC 275112 | SE¼ NE¼, S½ SW¼ NE¼ | 18 | 39N | 84W |
| RSMP/Ingalls #55 | 897139 | WMC 275113 | SW¼ NW¼, S½ SE¼ NW¼ | 18 | 39N | 84W |
| RSMP/Ingalls #56 | 897138 | WMC 275114 | NW¼ SW¼, W½ SE¼ SW¼ | 17 | 39N | 84W |
| RSMP/Ingalls #57 | 897137 | WMC 275115 | NE¼ SE¼, E½ NW¼ SE¼ | 17 | 39N | 84W |
| RSMP/Ingalls #117 | 897197 | WMC 275520 | NE¼ NE¼, N½ SE¼ NE¼ | 21 | 39N | 84W |

Schedule A - Real Property**Attachment 1 - Staked Mineral Claims**

| | | | | | | |
|-------------------|--------|------------|---|----|-----|-----|
| RSMP/Ingalls #118 | 897198 | WMC 275521 | NE $\frac{1}{4}$ SE $\frac{1}{4}$, N $\frac{1}{2}$ SE $\frac{1}{4}$ SE $\frac{1}{4}$ | 21 | 39N | 84W |
| RSMP/Ingalls #124 | 897204 | WMC 280249 | SE $\frac{1}{4}$ SE $\frac{1}{4}$, E $\frac{1}{2}$ SW $\frac{1}{4}$ SE $\frac{1}{4}$ | 27 | 39N | 84W |
| RSMP/Ingalls #125 | 897205 | WMC 280250 | NE $\frac{1}{4}$ SE $\frac{1}{4}$, E $\frac{1}{2}$ NW $\frac{1}{4}$ SE $\frac{1}{4}$ | 27 | 39N | 84W |
| RSMP/Ingalls #126 | 950155 | WMC 309501 | SE $\frac{1}{4}$ NE $\frac{1}{4}$, E $\frac{1}{2}$ SW $\frac{1}{4}$ NE $\frac{1}{4}$ | 27 | 39N | 84W |
| RSMP/Ingalls #127 | 897207 | WMC 280252 | NW $\frac{1}{4}$ NE $\frac{1}{4}$, S $\frac{1}{2}$ NE $\frac{1}{4}$ NE $\frac{1}{4}$ | 27 | 39N | 84W |
| RSMP/Ingalls #128 | 897208 | WMC 280253 | SW $\frac{1}{4}$ SE $\frac{1}{4}$, S $\frac{1}{2}$ SE $\frac{1}{4}$ SE $\frac{1}{4}$ | 22 | 39N | 84W |
| RSMP/Ingalls #129 | 897209 | WMC 280254 | NW $\frac{1}{4}$ SE $\frac{1}{4}$, N $\frac{1}{2}$ NE $\frac{1}{4}$ SE $\frac{1}{4}$ | 22 | 39N | 84W |
| RSMP/Ingalls #130 | 897210 | WMC 280255 | SW $\frac{1}{4}$ NE $\frac{1}{4}$, W $\frac{1}{2}$ SE $\frac{1}{4}$ NE $\frac{1}{4}$ | 22 | 39N | 84W |
| RSMP/Ingalls #131 | 897211 | WMC 280256 | NW $\frac{1}{4}$ NE $\frac{1}{4}$, W $\frac{1}{2}$ NE $\frac{1}{4}$ NE $\frac{1}{4}$ | 22 | 39N | 84W |

RSMP/Crimm Claims

| | | | | | | |
|----------------|--------|------------|----------------------------------|----|-----|-----|
| RSMP/Crimm #30 | 788426 | WMC 273987 | W $\frac{1}{2}$ NW $\frac{1}{4}$ | 24 | 38N | 86W |
| RSMP/Crimm #31 | 788427 | WMC 273988 | E $\frac{1}{2}$ NW $\frac{1}{4}$ | 24 | 38N | 86W |
| RSMP/Crimm #34 | 788430 | WMC 273991 | W $\frac{1}{2}$ SW $\frac{1}{4}$ | 24 | 38N | 86W |
| RSMP/Crimm #35 | 788431 | WMC 273992 | E $\frac{1}{2}$ SW $\frac{1}{4}$ | 24 | 38N | 86W |
| RSMP/Crimm #36 | 788432 | WMC 273993 | W $\frac{1}{2}$ SE $\frac{1}{4}$ | 24 | 38N | 86W |
| RSMP/Crimm #37 | 788433 | WMC 273994 | E $\frac{1}{2}$ SE $\frac{1}{4}$ | 24 | 38N | 86W |
| RSMP/Crimm #39 | 788435 | WMC 273996 | N $\frac{1}{2}$ NE $\frac{1}{4}$ | 25 | 38N | 86W |
| RSMP/Crimm #67 | 788463 | WMC 274024 | W $\frac{1}{2}$ NE $\frac{1}{4}$ | 26 | 38N | 86W |
| RSMP/Crimm #68 | 788464 | WMC 274025 | E $\frac{1}{2}$ NE $\frac{1}{4}$ | 26 | 38N | 86W |
| RSMP/Crimm #69 | 788465 | WMC 274026 | W $\frac{1}{2}$ SE $\frac{1}{4}$ | 23 | 38N | 86W |
| RSMP/Crimm #70 | 788466 | WMC 274027 | E $\frac{1}{2}$ SE $\frac{1}{4}$ | 23 | 38N | 86W |

RSMP/Corkill Claims

| | | | | | | |
|-----------------|--------|------------|-----------------------------------|----|-----|-----|
| RSMP/Corkill #1 | 690150 | WMC 258951 | SW $\frac{1}{4}$ SW $\frac{1}{4}$ | 25 | 39N | 84W |
| RSMP/Corkill #2 | 690151 | WMC 258952 | SE $\frac{1}{4}$ SE $\frac{1}{4}$ | 26 | 39N | 84W |
| RSMP/Corkill #4 | 690153 | WMC 258954 | SW $\frac{1}{4}$ SW $\frac{1}{4}$ | 26 | 39N | 84W |
| RSMP/Corkill #5 | 690154 | WMC 258955 | NE $\frac{1}{4}$ NW $\frac{1}{4}$ | 35 | 39N | 84W |
| RSMP/Corkill #6 | 690155 | WMC 258956 | NW $\frac{1}{4}$ NE $\frac{1}{4}$ | 35 | 39N | 84W |
| RSMP/Corkill #7 | 690156 | WMC 258957 | NE $\frac{1}{4}$ NE $\frac{1}{4}$ | 35 | 39N | 84W |
| RSMP/Corkill #8 | 690157 | WMC 258958 | SE $\frac{1}{4}$ NE $\frac{1}{4}$ | 35 | 39N | 84W |
| RSMP/Corkill #9 | 690158 | WMC 258959 | NE $\frac{1}{4}$ SE $\frac{1}{4}$ | 35 | 39N | 84W |

Schedule A - Real Property**Attachment 1 - Staked Mineral Claims**

| | | | | | | |
|------------------------|--------|------------|---|--------|------------|------------|
| RSMP/Corkill #10 | 690159 | WMC 258960 | SE $\frac{1}{4}$ SE $\frac{1}{4}$ | 35 | 39N | 84W |
| RSMP/MFH Claims | | | | | | |
| RSMP/MFH #5 | 695570 | WMC 259106 | NW $\frac{1}{4}$ NW $\frac{1}{4}$ (Lot 4) | 5 | 38N | 83W |
| RSMP/MFH #6 | 695571 | WMC 259107 | NE $\frac{1}{4}$ NW $\frac{1}{4}$ (Lot 3) | 5 | 38N | 83W |
| RSMP/MFH #10 | 695575 | WMC 259111 | S $\frac{1}{2}$ NE $\frac{1}{4}$ NE $\frac{1}{4}$ (S $\frac{1}{2}$ Lot 1) | 6 | 38N | 83W |
| RSMP/MFH #11 | 695576 | WMC 259112 | SW $\frac{1}{4}$ NW $\frac{1}{4}$ | 6 | 38N | 83W |
| Baskett Claims | | | | | | |
| Baskett-Leach | 458069 | WMC 274958 | N $\frac{1}{2}$ of Lot 1, Lots 2,3,4 S $\frac{1}{2}$ of Lot 1 (S $\frac{1}{2}$ NE $\frac{1}{4}$ NE $\frac{1}{4}$) | 6 1 | 38N 38N | 83W 84W |
| WDL SD Claims | | | | | | |
| WDL SD #1 | 828624 | WMC 290698 | W $\frac{1}{2}$ NW $\frac{1}{4}$ NW $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #2 | 828625 | WMC 290699 | E $\frac{1}{2}$ NW $\frac{1}{4}$ NW $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #3 | 828626 | WMC 290700 | W $\frac{1}{2}$ NE $\frac{1}{4}$ NW $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #4 | 828627 | WMC 290701 | E $\frac{1}{2}$ NE $\frac{1}{4}$ NW $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #5 | 828628 | WMC 290702 | W $\frac{1}{2}$ NW $\frac{1}{4}$ NE $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #6 | 828629 | WMC 290703 | E $\frac{1}{2}$ NW $\frac{1}{4}$ NE $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #7 | 828630 | WMC 290704 | E $\frac{1}{2}$ SW $\frac{1}{4}$ NE $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #8 | 828631 | WMC 290705 | W $\frac{1}{2}$ SW $\frac{1}{4}$ NE $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #9 | 828632 | WMC 290706 | E $\frac{1}{2}$ SE $\frac{1}{4}$ NW $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #10 | 828633 | WMC 290707 | W $\frac{1}{2}$ SE $\frac{1}{4}$ NW $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #11 | 828634 | WMC 290708 | E $\frac{1}{2}$ SW $\frac{1}{4}$ NW $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #12 | 828635 | WMC 290709 | W $\frac{1}{2}$ SW $\frac{1}{4}$ NW $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #13 | 828636 | WMC 290710 | W $\frac{1}{2}$ NW $\frac{1}{4}$ SW $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #14 | 828637 | WMC 290711 | E $\frac{1}{2}$ NW $\frac{1}{4}$ SW $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #15 | 828638 | WMC 290712 | W $\frac{1}{2}$ NE $\frac{1}{4}$ SW $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #16 | 828639 | WMC 290713 | E $\frac{1}{2}$ NE $\frac{1}{4}$ SW $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #17 | 828640 | WMC 290714 | E $\frac{1}{2}$ SE $\frac{1}{4}$ SW $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #18 | 828641 | WMC 290715 | W $\frac{1}{2}$ SE $\frac{1}{4}$ SW $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #19 | 828642 | WMC 290716 | E $\frac{1}{2}$ SW $\frac{1}{4}$ SW $\frac{1}{4}$ | 7 | 39N | 82W |
| WDL SD #20 | 828643 | WMC 290717 | W $\frac{1}{2}$ SW $\frac{1}{4}$ SW $\frac{1}{4}$ | 7 | 39N | 82W |

Schedule A - Real Property**Attachment 1 - Staked Mineral Claims****USB Claims**

| | | | | | | |
|-----------------|--------|------------|------------|----|-----|-----|
| USB 1 | 935317 | WMC 308463 | W½ NE¼ NW¼ | 27 | 39N | 84W |
| USB 2 | 935318 | WMC 308464 | E½ NE¼ NW¼ | 27 | 39N | 84W |
| USB 3 | 935319 | WMC 308465 | W½ SW¼ NE¼ | 27 | 39N | 84W |
| USB 4 | 935320 | WMC 308466 | W½ NW¼ SE¼ | 27 | 39N | 84W |
| USB 5 | 935321 | WMC 308467 | W½ SW¼ SE¼ | 27 | 39N | 84W |
| USB 6 | 935322 | WMC 308468 | E½ NE¼ SW¼ | 26 | 39N | 84W |
| USB 7 | 935323 | WMC 308469 | E½ SE¼ NW¼ | 26 | 39N | 84W |
| USB 8 | 935324 | WMC 308470 | E½ NE¼ NW¼ | 26 | 39N | 84W |
| USB 9 | 935325 | WMC 308471 | E½ SE¼ SW¼ | 23 | 39N | 84W |
| USB 10 | 935326 | WMC 308472 | N½ NE¼ NE¼ | 27 | 39N | 84W |
| USB 11 | 935327 | WMC 308473 | N½ SE¼ SE¼ | 22 | 39N | 84W |
| USB 12 | 935328 | WMC 308474 | S½ NE¼ SE¼ | 22 | 39N | 84W |
| USB 13 | 935329 | WMC 308475 | N½ NE¼ SW¼ | 22 | 39N | 84W |
| USB 14 | 935330 | WMC 308476 | E½ SE¼ NW¼ | 22 | 39N | 84W |
| USB 15 | 935331 | WMC 308477 | E½ NE¼ NW¼ | 22 | 39N | 84W |
| USB 16 | 935332 | WMC 308478 | E½ SE¼ SW¼ | 15 | 39N | 84W |
| USB 17 | 935333 | WMC 308479 | E½ NE¼ SW¼ | 15 | 39N | 84W |
| USB 18 | 935334 | WMC 308480 | E½ SE¼ NW¼ | 15 | 39N | 84W |
| USB 19 | 935335 | WMC 308481 | S½ SE¼ NE¼ | 21 | 39N | 84W |
| USB 20 | 935336 | WMC 308482 | W½ SW¼ SW¼ | 22 | 39N | 84W |
| Formerly Potter | | | | | | |
| USB 21 | 935337 | WMC 308483 | W½ SW¼ SW¼ | 3 | 36N | 83W |
| USB 22 | 935338 | WMC 308484 | E½ SW¼ SW¼ | 3 | 36N | 83W |
| USB 23 | 935339 | WMC 308485 | E½ NW¼ SW¼ | 3 | 36N | 83W |
| USB 24 | 935340 | WMC 308486 | E½ NW¼ SW¼ | 3 | 36N | 83W |

RSJ Claims

| | | | | | | |
|--------|--------|------------|------------|----|-----|-----|
| RSJ #1 | 807877 | WMC 281024 | W½ NE¼ NW¼ | 10 | 37N | 80W |
| RSJ #2 | 807878 | WMC 281025 | E½ NE¼ NW¼ | 10 | 37N | 80W |
| RSJ #3 | 807879 | WMC 281026 | W½ SE¼ NW¼ | 10 | 37N | 80W |
| RSJ #4 | 807880 | WMC 281027 | E½ SE¼ NW¼ | 10 | 37N | 80W |

Schedule A - Real Property**Attachment 1 - Staked Mineral Claims**

| | | | | | | |
|---------|--------|------------|------------|----|-----|-----|
| RSJ #5 | 807881 | WMC 281028 | W½ NE¼ SW¼ | 10 | 37N | 80W |
| RSJ #6 | 807882 | WMC 281029 | E½ NE¼ SW¼ | 10 | 37N | 80W |
| RSJ #7 | 807883 | WMC 281030 | W½ SW¼ SW¼ | 10 | 37N | 80W |
| RSJ #8 | 807884 | WMC 281031 | E½ SW¼ SW¼ | 10 | 37N | 80W |
| RSJ #9 | 807885 | WMC 281032 | W½ SE¼ SW¼ | 10 | 37N | 80W |
| RSJ #10 | 807886 | WMC 281033 | E½ SE¼ SW¼ | 10 | 37N | 80W |
| RSJ #11 | 807887 | WMC 281034 | E½ NE¼ NW¼ | 15 | 37N | 80W |
| RSJ #12 | 807888 | WMC 281035 | W½ NE¼ NW¼ | 15 | 37N | 80W |
| RSJ #13 | 807889 | WMC 281036 | E½ NW¼ NW¼ | 15 | 37N | 80W |
| RSJ #14 | 807890 | WMC 281037 | W½ NW¼ NW¼ | 15 | 37N | 80W |
| RSJ #15 | 807891 | WMC 281038 | W½ SW¼ NW¼ | 15 | 37N | 80W |
| RSJ #16 | 807892 | WMC 281039 | E½ SW¼ NW¼ | 15 | 37N | 80W |
| RSJ #17 | 807893 | WMC 281040 | W½ SE¼ NW¼ | 15 | 37N | 80W |
| RSJ #18 | 807894 | WMC 281041 | E½ SE¼ NW¼ | 15 | 37N | 80W |
| RSJ #19 | 807895 | WMC 281042 | E½ NE¼ SW¼ | 15 | 37N | 80W |
| RSJ #20 | 807896 | WMC 281043 | W½ NE¼ SW¼ | 15 | 37N | 80W |
| RSJ #21 | 807897 | WMC 281044 | E½ SE¼ SW¼ | 15 | 37N | 80W |
| RSJ #22 | 807898 | WMC 281045 | W½ SE¼ SW¼ | 15 | 37N | 80W |
| RSJ #23 | 807899 | WMC 281046 | E½ SW¼ SW¼ | 15 | 37N | 80W |
| RSJ #24 | 807900 | WMC 281047 | W½ SW¼ SW¼ | 15 | 37N | 80W |
| RSJ #25 | 807901 | WMC 281048 | E½ NW¼ NW¼ | 22 | 37N | 80W |
| RSJ #26 | 807902 | WMC 281049 | W½ NW¼ NW¼ | 22 | 37N | 80W |
| RSJ #27 | 807903 | WMC 281050 | E½ NE¼ NE¼ | 21 | 37N | 80W |
| RSJ #28 | 807904 | WMC 281051 | W½ NE¼ NE¼ | 21 | 37N | 80W |
| RSJ #29 | 807905 | WMC 281052 | E½ NW¼ NE¼ | 21 | 37N | 80W |
| RSJ #30 | 807906 | WMC 281053 | W½ NW¼ NE¼ | 21 | 37N | 80W |
| RSJ #31 | 807907 | WMC 281054 | E½ NE¼ NW¼ | 21 | 37N | 80W |
| RSJ #32 | 807908 | WMC 281055 | E½ SW¼ NE¼ | 21 | 37N | 80W |
| RSJ #33 | 807909 | WMC 281056 | W½ SW¼ NE¼ | 21 | 37N | 80W |
| RSJ #34 | 807910 | WMC 281057 | E½ SE¼ NW¼ | 21 | 37N | 80W |
| RSJ #35 | 807911 | WMC 281058 | W½ SE¼ NW¼ | 21 | 37N | 80W |
| RSJ #36 | 807912 | WMC 281059 | E½ SW¼ NW¼ | 21 | 37N | 80W |

Schedule A - Real Property**Attachment 1 - Staked Mineral Claims**

| | | | | | | |
|---------|--------|------------|------------|----|-----|-----|
| RSJ #37 | 807913 | WMC 281060 | E½ NE¼ SW¼ | 21 | 37N | 80W |
| RSJ #38 | 807914 | WMC 281061 | W½ NE¼ SW¼ | 21 | 37N | 80W |
| RSJ #39 | 807915 | WMC 281062 | E½ NW¼ SW¼ | 21 | 37N | 80W |
| RSJ #40 | 807916 | WMC 281063 | W½ NW¼ SW¼ | 21 | 37N | 80W |
| RSJ #41 | 807917 | WMC 281064 | E½ NE¼ SE¼ | 20 | 37N | 80W |
| RSJ #42 | 807918 | WMC 281065 | W½ NE¼ SE¼ | 20 | 37N | 80W |
| RSJ #43 | 807919 | WMC 281066 | W½ SW¼ SW¼ | 21 | 37N | 80W |
| RSJ #44 | 807920 | WMC 281067 | E½ SE¼ SE¼ | 20 | 37N | 80W |
| RSJ #45 | 807921 | WMC 281068 | W½ SE¼ SE¼ | 20 | 37N | 80W |
| RSJ #46 | 807922 | WMC 281069 | E½ SW¼ SE¼ | 20 | 37N | 80W |
| RSJ #47 | 807923 | WMC 281070 | W½ SW¼ SE¼ | 20 | 37N | 80W |

RSMP/CCC Claims

| | | | | | | |
|--------------|--------|------------|---------|----|-----|-----|
| RSMP/CCC #1 | 764164 | WMC 266744 | NW¼ NE¼ | 22 | 38N | 87W |
| RSMP/CCC #2 | 764170 | WMC 266745 | SW¼ NE¼ | 22 | 38N | 87W |
| RSMP/CCC #3 | 764163 | WMC 266746 | NW¼ SE¼ | 22 | 38N | 87W |
| RSMP/CCC #4 | 764171 | WMC 266747 | NW¼ SE¼ | 15 | 38N | 87W |
| RSMP/CCC #5 | 764162 | WMC 266748 | SE¼ SE¼ | 15 | 38N | 87W |
| RSMP/CCC #6 | 764172 | WMC 266749 | NE¼ NE¼ | 22 | 38N | 87W |
| RSMP/CCC #7 | 764173 | WMC 266750 | SW¼ SW¼ | 14 | 38N | 87W |
| RSMP/CCC #8 | 764165 | WMC 266751 | SW¼ SE¼ | 15 | 38N | 87W |
| RSMP/CCC #9 | 764169 | WMC 266752 | SE¼ NE¼ | 22 | 38N | 87W |
| RSMP/CCC #10 | 764166 | WMC 266753 | NE¼ SE¼ | 22 | 38N | 87W |
| RSMP/CCC #13 | 781323 | WMC 272380 | NW¼ NW¼ | 23 | 38N | 87W |
| RSMP/CCC #14 | 781324 | WMC 272381 | NE¼ NW¼ | 23 | 38N | 87W |
| RSMP/CCC #15 | 781325 | WMC 272382 | SW¼ NW¼ | 23 | 38N | 87W |
| RSMP/CCC #17 | 781327 | WMC 272384 | NW¼ NE¼ | 23 | 38N | 87W |
| RSMP/CCC #18 | 781328 | WMC 272385 | SW¼ NE¼ | 23 | 38N | 87W |
| RSMP/CCC #19 | 781329 | WMC 272386 | SE¼ NE¼ | 23 | 38N | 87W |
| RSMP/CCC #20 | 781330 | WMC 272387 | SW¼ NW¼ | 24 | 38N | 87W |
| RSMP/CCC #21 | 781331 | WMC 272388 | SE¼ NW¼ | 24 | 38N | 87W |
| RSMP/CCC #27 | 781337 | WMC 272394 | NW¼ SW¼ | 23 | 38N | 87W |

Schedule A - Real Property**Attachment 1 - Staked Mineral Claims**

| | | | | | | |
|---------------|--------|------------|---|----|-----|-----|
| RSMP/CCC #28 | 781338 | WMC 272395 | SW $\frac{1}{4}$ SW $\frac{1}{4}$ | 23 | 38N | 87W |
| CC #1A | 946007 | WMC 309088 | W $\frac{1}{2}$ SW $\frac{1}{4}$ NE $\frac{1}{4}$ | 33 | 34N | 88W |
| CC #2A | 946008 | WMC 309089 | E $\frac{1}{2}$ SW $\frac{1}{4}$ NE $\frac{1}{4}$ | 33 | 34N | 88W |
| CC #3A | 946009 | WMC 309090 | W $\frac{1}{2}$ NW $\frac{1}{4}$ SE $\frac{1}{4}$ | 33 | 34N | 88W |
| CC #3B or 4A? | 946010 | WMC 309091 | E $\frac{1}{2}$ NW $\frac{1}{4}$ SE $\frac{1}{4}$ | 33 | 34N | 88W |

| Claim # | Fremont Co. Filing No. | BLM Serial Number | Legal Description | Sec. | Township | Range |
|---------------------------|---------------------------|----------------------|---|------|----------|-------|
| WD Claims | | | | | | |
| W-D #1 (amended) | 2012-1354534 | WMC 258863 | SW $\frac{1}{4}$ NW $\frac{1}{4}$ | 7 | 33N | 89W |
| W-D #2 (amended) | 2012-1354535 | WMC 258864 | S $\frac{1}{2}$ SW $\frac{1}{4}$ | 1 | 33N | 90W |
| W-D #3 (amended) | 2012-1354536 | WMC 258865 | S $\frac{1}{2}$ NE $\frac{1}{4}$ | 12 | 33N | 90W |
| W-D #4 (amended) | 2012-1354537 | WMC 258866 | N $\frac{1}{2}$ NW $\frac{1}{4}$ | 12 | 33N | 90W |
| W-D #5 (amended) | 2012-1354538 | WMC 258867 | S $\frac{1}{2}$ SE $\frac{1}{4}$ | 2 | 33N | 90W |
| W-D #8 (amended) | 2012-1354539 | WMC 258870 | S $\frac{1}{2}$ SW $\frac{1}{4}$ | 2 | 33N | 90W |
| W-D #9 (amended) | 2012-1354540 | WMC 258871 | NE $\frac{1}{4}$ SE $\frac{1}{4}$ | 3 | 33N | 90W |
| W-D #12 (amended) | 2012-1354541 | WMC 258874 | N $\frac{1}{2}$ SW $\frac{1}{4}$ | 7 | 33N | 89W |
| W-D #3A | 2012-1356700 | WMC 308535 | S $\frac{1}{2}$ NW $\frac{1}{4}$ NE $\frac{1}{4}$ | 12 | 33N | 90W |
| W-D #4A | 2012-1356704 | WMC 308539 | N $\frac{1}{2}$ SE $\frac{1}{4}$ NW $\frac{1}{4}$ | 12 | 33N | 90W |
| W-D #4B | 2012-1356705 | WMC 308540 | S $\frac{1}{2}$ SE $\frac{1}{4}$ NW $\frac{1}{4}$ | 12 | 33N | 90W |
| W-D #6A | 2012-1356699 | WMC 308534 | E $\frac{1}{2}$ NE $\frac{1}{4}$ NE $\frac{1}{4}$ | 11 | 33N | 90W |
| W-D #13A | 2012-1356701 | WMC 308536 | N $\frac{1}{2}$ NW $\frac{1}{4}$ SE $\frac{1}{4}$ | 7 | 33N | 89W |
| W-D #13B | 2012-1356702 | WMC 308537 | S $\frac{1}{2}$ NW $\frac{1}{4}$ SE $\frac{1}{4}$ | 7 | 33N | 89W |
| W-D #13C | 2012-1356703 | WMC 308538 | N $\frac{1}{2}$ SW $\frac{1}{4}$ SE $\frac{1}{4}$ | 7 | 33N | 89W |
| RSMP/Lander Claims | | | | | | |
| RSMP/Lander #1 (amended) | 2012-1354542 | WMC 284874 | S $\frac{1}{2}$ E $\frac{1}{2}$ E $\frac{1}{2}$ | 1 | 31N | 98W |
| RSMP/Lander #2 (amended) | 2012-1354543 | WMC 284875 | E $\frac{1}{2}$ NE $\frac{1}{4}$ | 12 | 31N | 98W |
| RSMP/Lander #3 (amended) | 2012-1354544 | WMC 284876 | N $\frac{1}{2}$ SW $\frac{1}{4}$ | 6 | 31N | 97W |
| RSMP/Lander #4 (amended) | 2012-1354545 | WMC 284877 | S $\frac{1}{2}$ SW $\frac{1}{4}$ | 6 | 31N | 97W |
| RSMP/Lander #6 | 1289643 | WMC 284879 | NE $\frac{1}{4}$ | 7 | 31N | 97W |

Schedule A - Real Property**Attachment 1 - Staked Mineral Claims**

| | | | | | | |
|---------------------------|--------------|------------|---------|----|-----|-----|
| RSMP/Lander #8 (amended) | 2012-1354547 | WMC 284881 | S½ NW¼ | 8 | 31N | 97W |
| RSMP/Lander #9 | 1289646 | WMC 284882 | SW¼ | 8 | 31N | 97W |
| RSMP/Lander #10 | 1289647 | WMC 284883 | NW¼ | 17 | 31N | 97W |
| RSMP/Lander #16 (amended) | 2012-1354548 | WMC 284889 | S½ NW¼ | 21 | 31N | 97W |
| RSMP/Lander #17 (amended) | 2012-1354549 | WMC 284890 | N½ SW¼ | 21 | 31N | 97W |
| RSMP/Lander #18 (amended) | 2012-1354550 | WMC 284891 | S½ NE¼ | 21 | 31N | 97W |
| RSMP/Lander #19 | 1289656 | WMC 284892 | SE¼ | 21 | 31N | 97W |
| RSMP/Lander #20 (amended) | 2012-1354551 | WMC 284893 | SW¼ NW¼ | 22 | 31N | 97W |
| RSMP/Lander #21 | 1289658 | WMC 284894 | SW¼ | 22 | 31N | 97W |
| RSMP/Lander #22 | 1289659 | WMC 284895 | SE¼ | 22 | 31N | 97W |

RSMP/Blue Gulch Claims

| | | | | | | |
|--------------------|--------------|------------|-----------------|----|-----|-----|
| RSMP/Blue Gulch #1 | 2008-1303279 | WMC 293754 | SW¼ | 13 | 33N | 94W |
| RSMP/Blue Gulch #2 | 2008-1303280 | WMC 293755 | NW¼ | 24 | 33N | 94W |
| RSMP/Blue Gulch #3 | 2008-1303281 | WMC 293756 | SW¼ | 24 | 33N | 94W |
| RSMP/Blue Gulch #4 | 2008-1303282 | WMC 293757 | N½ SE¼, SW¼ SE¼ | 24 | 33N | 94W |
| RSMP/Blue Gulch #5 | 2008-1303283 | WMC 293758 | NW¼ | 25 | 33N | 94W |
| RSMP/Blue Gulch #6 | 2008-1303284 | WMC 293759 | NE¼ | 25 | 33N | 94W |
| RSMP/Blue Gulch #7 | 2008-1303285 | WMC 293760 | N½ SW¼ | 25 | 33N | 94W |

RSMP/Griffin Claims

| | | | | | | |
|-----------------|--------------|------------|-----------------------------|----|-----|-----|
| RSMP/Griffin #1 | 2008-1304830 | WMC 293865 | N½ NW¼, SW¼ NW¼ | 27 | 33N | 94W |
| RSMP/Griffin #2 | 2008-1304831 | WMC 293866 | E½ NE¼, SW¼ NE¼, S½ NW¼ NE¼ | 28 | 33N | 94W |
| RSMP/Griffin #4 | 2008-1304833 | WMC 293868 | N½ SW¼, SW¼ SW¼, N½ SE¼ SW¼ | 27 | 33N | 94W |
| RSMP/Griffin #5 | 2008-1304834 | WMC 293869 | E½ SE¼, SE¼ NE¼ | 28 | 33N | 94W |
| RSMP/Griffin #6 | 2008-1304835 | WMC 293870 | W½ SW¼, NE¼ SW¼, N½ SE¼ SW¼ | 26 | 33N | 94W |
| RSMP/Griffin #7 | 2008-1304836 | WMC 293871 | W½ NW¼, SE¼ NW¼, S½ NE¼ NW¼ | 26 | 33N | 94W |
| RSMP/Griffin #8 | 2008-1304837 | WMC 293872 | S½ SW¼, NW¼ SW¼, S½ SE¼ NW¼ | 23 | 33N | 94W |

Schedule A - Real Property**Attachment 1 - Staked Mineral Claims**

| Claim # | Washakie Co. Filing No. | BLM Serial Number | Legal Description | Sec. | Township | Range |
|--------------------------|------------------------------------|------------------------------|-----------------------------|-------------|-----------------|--------------|
| RSMP/Lyman Claims | | | | | | |
| RSMP/Lyman #12 | 0543498 | WMC 298439 | N½ SE¼, SW¼ SE¼, S½ SE¼ SE¼ | 4 | 45N | 88W |
| RSMP/Lyman #16 | 0543502 | WMC 298443 | E½ NW¼, SW¼ NW¼ | 10 | 45N | 88W |
| RSMP/Lyman #17 | 0543503 | WMC 298444 | N½ NE¼, SW¼ NE¼, S½ SE¼ NE¼ | 15 | 45N | 88W |
| RSMP/Lyman #18 | 0543504 | WMC 298445 | N½ SW¼, SE¼ SW¼, E½ SW¼ SW¼ | 10 | 45N | 88W |
| RSMP/Lyman #19 | 0543505 | WMC 298446 | W½ NW¼, NE¼ NW¼ | 14 | 45N | 88W |
| RSMP/Lyman #21 | 0543507 | WMC 298448 | W½ SE¼, SE¼ SE¼, E½ NE¼ SE¼ | 10 | 45N | 88W |
| RSMP/Lyman #22 | 0543508 | WMC 298449 | N½ SW¼, SE¼ SW¼, W½ SW¼ SW¼ | 4 | 45N | 88W |
| RSMP/Lyman #1A | 0543483 | WMC 299325 | Lot 9, S½ NW¼ | 4 | 45N | 88W |
| RSMP/Lyman Deeded #2 | 0543478 | WMC 299330 | N½ NE¼, SE¼ NE¼ | 9 | 45N | 88W |
| RSMP/Great Claims | | | | | | |
| RSMP/Great #1 | 0543389 | WMC 302863 | N½ SW¼, Lots 5 & 6 | 25 | 45N | 88W |
| RSMP/Great #2 | 0543390 | WMC 302864 | NW¼ | 25 | 45N | 88W |
| RSMP/Great #3 | 0543391 | WMC 302865 | SW¼ | 24 | 45N | 88W |
| RSMP/Great #4 | 0543392 | WMC 302866 | S½ NW¼, NW¼ NW¼, Lot 1 | 24 | 45N | 88W |
| RSMP/Great #5 | 0543393 | WMC 302867 | SW¼ SW¼ S½ SE¼, NW¼ SE¼ | 13 14 | 45N | 88W |
| RSMP/Great #6 | 0543394 | WMC 302868 | W½ NE¼ W½ SE¼ | 14 11 | 45N | 88W |
| RSMP/Great #7 | 0543395 | WMC 302869 | SW¼ | 11 | 45N | 88W |
| RSMP/Great #11 | 0543399 | WMC 302873 | W½ SE¼, SE¼ SE¼, Lot 10 | 2 | 44N | 88W |
| RSMP/Great #12 | 0543400 | WMC 302874 | N½ NW¼, Lots 2 & 3 | 12 | 44N | 88W |
| RSMP/Great #17 | 0543405 | WMC 302879 | Lots 5,8, & 9 | 2 | 44N | 88W |
| RSMP/Great #22 | 0543410 | WMC 302884 | N½ NE¼, SE¼ NE¼, Lot 1 | 11 | 44N | 88W |

In re Rock Springs Mineral Processing

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--|-----------------------------------|--|
| 1. Cash on hand | | Cash on hand | | 0.00 |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | American Contractors Ind. Co. Surety Bond - Wing Permit | | 10,000.00 |
| Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Arvest Bank Lowell, Arkansas (Checking Account No. 45146932) | | 0.00 |
| Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | First Interstate Bank Billings, Montana Certificate of Deposit for Reclamation Bond on WING Permit No. PT0714 | J | 84,105.00 |
| Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | First Interstate Bank Casper, Wyoming (Certificate of Deposit) | | 1,250,000.00 |
| Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | First Interstate Bank Casper, Wyoming (Certificate of Deposit) | | 1,250,000.00 |
| Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | First Interstate Bank Casper, Wyoming (Checking Account-8340) | | 0.00 |
| Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | First Interstate Bank Casper, Wyoming Certificate of Deposit for Reclamation Bond on Mills Permit No. PT0732 | J | 23,800.00 |
| Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Hilltop National Bank Casper, Wyoming 1- Certificate of Deposit for Reclamation Bond on WING Permit PT0714 | J | 87,600.00 |
| | | | | |

B6B (Official Form 6B) (12/07) -- Cont.

In re Rock Springs Mineral Processing

Debtor

Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|---|-----------------------------------|--|
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Hilltop National Bank Casper, Wyoming Certificate of Deposit for Reclamation Bond on Mills Permit No. PT0732 | J | 8,100.00 |
| Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Hilltop National Bank Casper, Wyoming Certificate of Deposit for Reclamation Bond on DC-DM Permit No. PT0792 | J | 47,500.00 |
| Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Wells Fargo Bank Casper, Wyoming Certificate of Deposit for Reclamation Bond on W-D Permit No. PT0723 | J | 22,000.00 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. Annuities. Itemize and name each issuer. | X | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | | 100% Interest in Bucknum Properties | | 0.00 |
| Stock and interests in incorporated and unincorporated businesses. Itemize. | | 100% Interest in Rock Springs Properties, Inc. (A Wyoming Corporation) | | 0.00 |

B6B (Official Form 6B) (12/07) -- Cont.

In re Rock Springs Mineral Processing

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|---|-----------------------------------|--|
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | | 100% Interest in U.S. Bentonite, Inc. | | 0.00 |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | | Intercompany Accounts Receivable from Rock Springs Properties, Inc. (Book Entry Only) | | 0.00 |
| Accounts receivable. | | Intercompany Accounts Receivable from U.S. Benotite, Inc. (Book Entry Only) | | 0.00 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | | Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ Storm Water Permit #WYR103621 (Arminto Site) | | Unknown |
| Licenses, franchises, and other general intangibles. Give particulars. | | Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ Permitted Wells Permit #U.W.170051 (Arminto Site) | | Unknown |
| | | | | |

In re Rock Springs Mineral Processing

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--|-----------------------------------|--|
| 23. Licenses, franchises, and other general intangibles. Give particulars. | | Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ Air Quality Permit #CT-4417 (Arminto Site) | | Unknown |
| Licenses, franchises, and other general intangibles. Give particulars. | | Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ Permitted Wells Permit #U.W.196125.0 (Bucknum Plant) | | Unknown |
| Licenses, franchises, and other general intangibles. Give particulars. | | Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ Air Quality Permit #MD-8794A2 (Bucknum Plant) | | Unknown |
| Licenses, franchises, and other general intangibles. Give particulars. | | Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ Mills Mining Permit #732 | | Unknown |
| Licenses, franchises, and other general intangibles. Give particulars. | | Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ DCDM Mining Permit #792 | | Unknown |
| Licenses, franchises, and other general intangibles. Give particulars. | | Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ Wing Mining Permit #714 | | Unknown |
| Licenses, franchises, and other general intangibles. Give particulars. | | Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ W-D Mining Permit #723 | | Unknown |

B6B (Official Form 6B) (12/07) -- Cont.

In re Rock Springs Mineral Processing

Debtor

Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------------------|--|--------------------------------------|---|
| 23. Licenses, franchises, and other general intangibles. Give particulars. | | Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ Storm Water Permit # WYE103621 (Bucknum Plant) | | Unknown |
| Licenses, franchises, and other general intangibles. Give particulars. | | Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ Permitted Wells Permit #U.W. 177222 (Arminto Site) | | Unknown |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | X | | | |
| 29. Machinery, fixtures, equipment and supplies used in business. | X | | | |
| 30. Inventory. | X | | | |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |
| 4 | continuation sheets attached | Total ➤ | \$2,783,105.00 | |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------------------------------|---|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 302,500.00 | unknown |
| ACT Capital Partners, LP 2 Radnor Corporate Center, #111 Radnor, PA 19087 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 100,000.00 | unknown |
| Alexander Maguire 900 West Valley Road, #501 Wayne, PA 19087 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 142,500.00 | unknown |
| Amir and Maria Ecker 800 Newtown Road Villanova, PA 19085 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 335,000.00 | unknown |
| Amir Ecker 800 Newtown Road Villanova, PA 19085 | | | | | | | | |

Subtotal >
(Total of this page)

| | | | |
|----|------------|----|------|
| \$ | 880,000.00 | \$ | 0.00 |
| \$ | | \$ | |

Total >
(Use only on last page)

(Report also on Summary of (If applicable, report
Schedules) also on Statistical
Summary of Certain
Liabilities and
Related Data.)

In re Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------------------------------|---|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 1,222,500.00 | unknown |
| Anthony McDermott 504 N Wayne Ave Wayne, PA 19087 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 2,400,000.00 | unknown |
| Barbara A Tyson c/o Erwin & Co 6311 Rand Drive Little Rock, AR 72223 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 125,000.00 | unknown |
| Bee Publishing Co PO Box 5503 Newtown, CT 06470 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 50,000.00 | unknown |
| Bernard AG Taradash Rlvr IRA Oppenheimer & Co., Cust. PO Box 1910 Fall River, MA 02722 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 25,000.00 | unknown |
| C. Anthony Phillips 787 South Euclid Ave Pasadena, CA 91106 | | | | | | | | |

Sheet no. 1 of 14 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

| | |
|-----------------|---------|
| \$ 3,822,500.00 | \$ 0.00 |
| \$ | \$ |

Total >
(Use only on last page)

(Report also on Summary of (If applicable, report
Schedules) also on Statistical
Summary of Certain
Liabilities and
Related Data.)

In re Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------------------------------|---|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 1,715,833.00 | unknown |
| Capital Properties, LLC 212 Center Street, #800 Little Rock, AR 72201 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 137,500.00 | unknown |
| Carolyn Wittenbraker 3315 Southwestern Blvd Dallas, TX 75225 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 532,500.00 | unknown |
| David S Allsopp 2 Radnor Corporate Center, #111 Radnor, PA 19087 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 150,000.00 | unknown |
| Dennis Renter Family Trust 5 San Martin Way Corona del Mar, CA 92625 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 100,000.00 | unknown |
| Dorothy Engler 31 Ridgewood Road Radnor, PA 19087 | | | | | | | | |

Sheet no. 2 of 14 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

| | |
|-----------------|---------|
| \$ 2,635,833.00 | \$ 0.00 |
| \$ | \$ |

Total >
(Use only on last page)

(Report also on Summary of (If applicable, report
Schedules) also on Statistical
Summary of Certain
Liabilities and
Related Data.)

In re Rock Springs Mineral Processing

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 885,000.00 | unknown |
| Double Eight Ltd PO Box 4593 Henley on Thames Oxon RG9 4UT, UK | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 25,000.00 | unknown |
| Edward Maguire 1902 Littel Ave Conshohocken, PA 19428 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 375,000.00 | unknown |
| Equity Trust Co DBA Sterling Trust 1600 Flat Creek Road Penn Valley, PA 19072 | | | | | | | | |
| ACCOUNT NO. 85014084 | X | | 08/15/2008 Mortgage Mortgages, CDs and Assets owned by affiliated entities VALUE \$31,346,807.09 | | | | 5,385,339.83 | 0.00 |
| First Interstate Bank 104 S Wolcott Street Casper, WY 82601 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 120,000.00 | unknown |
| Frank J Campbell 106 Longview Circle Media, PA 19063 | | | | | | | | |

Sheet no. 3 of 14 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

| | |
|-----------------|---------|
| \$ 6,790,339.83 | \$ 0.00 |
| \$ | \$ |

Total >
(Use only on last page)

(Report also on Summary of (If applicable, report
Schedules) also on Statistical
Summary of Certain
Liabilities and
Related Data.)

In re Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------------------------------|---|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 100,000.00 | unknown |
| Gunter Piepers 928 Decano Drive La Canada, CA 91011 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 3,355,000.00 | unknown |
| Gus Blass II 16 W Palisades Drive Little Rock, AR 72207 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 1,695,833.00 | unknown |
| Gus Blass III 212 Center Street, Suite 800 Little Rock, AR 72201 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 100,000.00 | unknown |
| Harry G and Erika E Richter 2146 Camino San Rafael Glendale, CA 91206 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 25,000.00 | unknown |
| Henry Maguire 44070 Royal Troon Drive Indio, CA 92201 | | | | | | | | |

Sheet no. 4 of 14 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

| | |
|-----------------|---------|
| \$ 5,275,833.00 | \$ 0.00 |
| \$ | \$ |

Total >
(Use only on last page)

(Report also on Summary of (If applicable, report
Schedules) also on Statistical
Summary of Certain
Liabilities and
Related Data.)

In re Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------------------------------|---|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 50,000.00 | unknown |
| Holladay Family Trust CH Holladay, Trustee 1605 Monrovia Ave Costa Mesa, CA 92627 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 100,000.00 | unknown |
| Irrev Deed of Trust (Frank Campbell) c/o Edwin R Boyton, Co-Tr 30 Valley Stream Parkway Malvern, PA 19355 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 150,000.00 | unknown |
| James B and Margaret F Flanigan 1309 Arrowmink Road Villanova, PA 19085 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 1,550,000.00 | unknown |
| James B. Blair Revocable Trust 3065 N College Ave, #51 Fayetteville, AR 72703 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 6,005,000.00 | unknown |
| James Freeman 3711 Water Oak Drive Texarkana, AR 71854 | | | | | | | | |

Sheet no. 5 of 14 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

| | |
|-----------------|---------|
| \$ 7,855,000.00 | \$ 0.00 |
| \$ | \$ |

Total >
(Use only on last page)

(Report also on Summary of (If applicable, report
Schedules) also on Statistical
Summary of Certain
Liabilities and
Related Data.)

In re Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------------------------------|---|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 70,000.00 | unknown |
| Joanne Edwards One Milbank Ave, Apt 1E Greenwich, CT 06830 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 33,333.33 | unknown |
| John And Carol Dahdah 2228 Detweiler Pottstown, PA 19404 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 1,400,000.00 | unknown |
| John and Lois Teerling 1640 Court of Palms, \$603 Ft Myers, FL 33908 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 1,450,000.00 | unknown |
| John H. Tyson PO Box 2020 Springdale, AR 72765 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 40,000.00 | unknown |
| John Nolind Pioneer Auto Body 673 Stafford Street Oroville, CA 95965 | | | | | | | | |

Sheet no. 6 of 14 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

| | |
|-----------------|---------|
| \$ 2,993,333.33 | \$ 0.00 |
| \$ | \$ |

Total >
(Use only on last page)

(Report also on Summary of (If applicable, report
Schedules) also on Statistical
Summary of Certain
Liabilities and
Related Data.)

In re Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------------------------------|---|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 50,000.00 | unknown |
| Jordan Sall 8247 Roxbury Road LA, CA 90049 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 75,000.00 | unknown |
| Joseph Kornfield 2740 Lundy Lane Huntingdon Valley, PA 19006 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 60,000.00 | unknown |
| Judith Campbell 106 Longview Circle Media, PA 19063 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 225,000.00 | unknown |
| K. Tucker Anderson 369 Lexington Ave, #305 NY, NY 10017 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 33,333.33 | unknown |
| Kenneth A Culver 10320 Majestic Trail Parkland, FL 34201 | | | | | | | | |

Sheet no. 7 of 14 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

| | |
|---------------|---------|
| \$ 443,333.33 | \$ 0.00 |
| \$ | \$ |

Total >
(Use only on last page)

(Report also on Summary of (If applicable, report
Schedules) also on Statistical
Summary of Certain
Liabilities and
Related Data.)

In re Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------------------------------|---|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 70,000.00 | unknown |
| Leonide C. Prince RT 2 Radnor Corporate Center, #111 Radnor, PA 19087 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 3,175,000.00 | unknown |
| Les R. Baledge 668 N. Sequoyah Drive Fayetteville, AR 72701 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 350,000.00 | unknown |
| Lone Camp Ironworks, LLC 313 West Dickson Street, #201 Fayetteville, AR 72701 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 25,000.00 | unknown |
| Louise H Hildreth 912 Rolandview Road Baltimore, MD 21204 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 375,000.00 | unknown |
| McDermott Family Partnership II 504 N Wayne Ave Wayne, PA 19087 | | | | | | | | |

Sheet no. 8 of 14 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

| | |
|-----------------|---------|
| \$ 3,995,000.00 | \$ 0.00 |
| \$ | \$ |

Total >
(Use only on last page)

(Report also on Summary of (If applicable, report
Schedules) also on Statistical
Summary of Certain
Liabilities and
Related Data.)

In re Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------------------------------|---|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. | | | Lien Statement No. 932672 VALUE: unknown | | X | X | 579,146.00 | unknown |
| Modern Electric Company 246 West 1st Street Casper, WY 82601 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 250,000.00 | unknown |
| Myriam Goffin 668 N Sequoyah Drive Fayetteville, AR 72701 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 250,000.00 | unknown |
| Myriam Goffin Baledge, Custodian William B. Baledge 668 N Sequoyah Drive Fayetteville, AR 72701 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 250,000.00 | unknown |
| Myriam Goffin Baledge, Custodian Leslie B. Baledge 668 N Sequoyah Drive Fayetteville, AR 72701 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 100,000.00 | unknown |
| NFS/FMTC IRA (Gus Blass II) 16 W Palisades Drive Little Rock, AR 72207 | | | | | | | | |

Sheet no. 9 of 14 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

| | |
|-----------------|---------|
| \$ 1,429,146.00 | \$ 0.00 |
| \$ | \$ |

Total >
(Use only on last page)

(Report also on Summary of (If applicable, report
Schedules) also on Statistical
Summary of Certain
Liabilities and
Related Data.)

In re Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------------------------------|---|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 50,000.00 | unknown |
| NFS/FMTC IRA (T. Donohoe) 2 Radnor Corporate Center, #111 Radnor, PA 19087 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 50,000.00 | unknown |
| Nolind Family Trust Pioneer Auto Body 673 Stafford Street Oroville, CA 95965 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 140,000.00 | unknown |
| Patricia B. Blass, Trustee Constance Blass O'Neill Trust 16 W Palisades Drive Little Rock, AR 72207 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 525,000.00 | unknown |
| Patricia McDermott Boyd 153 74th Street Avalon, NJ 08202 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 100,000.00 | unknown |
| Paul Kelly Mikules 7035 Corintia Street Carlsbad, CA 92009 | | | | | | | | |

Sheet no. 10 of 14 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

| | |
|---------------|---------|
| \$ 865,000.00 | \$ 0.00 |
| \$ | \$ |

Total >
(Use only on last page)

(Report also on Summary of (If applicable, report
Schedules) also on Statistical
Summary of Certain
Liabilities and
Related Data.)

In re Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------------------------------|---|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 100,000.00 | unknown |
| Peter S Rawlings 1610 Old Gulph Road Villanova, PA 19085 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 385,000.00 | unknown |
| Phillip J Rafferty, Trustee Rafferty Living Trust 8400 Kass Drive Buena Park, CA 90621 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 20,000.00 | unknown |
| Raquel Nolind Pioneer Auto Body 673 Stafford Street Oroville, CA 95965 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 230,000.00 | unknown |
| Richard A Jacoby 2490 White Horse Road Berwyn, PA 19312 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 100,000.00 | unknown |
| Richard Jacoby Trust (D. Glyn, Trst c/o Cozen O'Connor 1900 Market Street Philadelphia, PA 19106 | | | | | | | | |

Sheet no. 11 of 14 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

| | |
|---------------|---------|
| \$ 835,000.00 | \$ 0.00 |
| \$ | \$ |

Total >
(Use only on last page)

(Report also on Summary of (If applicable, report
Schedules) also on Statistical
Summary of Certain
Liabilities and
Related Data.)

In re Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------------------------------|---|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 58,333.33 | unknown |
| Richard S Powell 805 Maple Glen Lane Wayne, PA 19087 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 25,000.00 | unknown |
| Robert A. Nolind c/o Pioneer Auto Body 672 Stafford Street Oroville, CA 95965 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 25,000.00 | unknown |
| Roman and Donna Fedorak 68 Teal Drive Langhorne, PA 19047 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 150,000.00 | unknown |
| Ron Silverton c/o AGT Advisors LLC 6300 Wilshire Blvd, #700 LA, CA 90048 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 242,500.00 | unknown |
| Sally Allsopp 2 Radnor Corporate Center, #111 Radnor, PA 19087 | | | | | | | | |

Sheet no. 12 of 14 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

| | | | |
|----|------------|----|------|
| \$ | 500,833.33 | \$ | 0.00 |
| \$ | | \$ | |

Total >
(Use only on last page)

(Report also on Summary of (If applicable, report
Schedules) also on Statistical
Summary of Certain
Liabilities and
Related Data.)

In re Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------------------------------|---|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 250,000.00 | unknown |
| Scudder Smith Family Assoc PO Box 5503 Newtown, CT 06470 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 398,334.00 | unknown |
| Stephens Inc., Cust. (Gus Blass II 111 Center Street, #800 Little Rock, AR 72201 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 100,000.00 | unknown |
| William and Jacqueline McCormick 958 Nether Wood Drive Blue Bell, PA 19422 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 4,980,000.00 | unknown |
| William Scott & Karen Kaplan Living 12612 Promontory Road LA, CA 90049 | | | | | | | | |
| ACCOUNT NO. | | | Mortgage Blanket Lien VALUE: unknown | | | | 925,000.00 | unknown |
| Xiaoying Gao 5906 Highland Drive Palatine, IL 60067 | | | | | | | | |

Sheet no. 13 of 14 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

| | |
|-----------------|---------|
| \$ 6,653,334.00 | \$ 0.00 |
| \$ | \$ |

Total >
(Use only on last page)

(Report also on Summary of (If applicable, report
Schedules) also on Statistical
Summary of Certain
Liabilities and
Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------------------------------|---|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. | | | | | | | 75,000.00 | unknown |
| Yury and Eleonora Minkovsky 1295 North Providence Road, #G203 Media, PA 19063 | | | Mortgage Blanket Lien VALUE: unknown | | | | | |

Sheet no. 14 of 14 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

| | |
|------------------|---------|
| \$ 75,000.00 | \$ 0.00 |
| \$ 45,049,485.82 | \$ 0.00 |

Total >
(Use only on last page)

(Report also on Summary of (If applicable, report
Schedules) also on Statistical
Summary of Certain
Liabilities and
Related Data.)

In re Rock Springs Mineral Processing
Debtor

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) – Cont.

In re Rock Springs Mineral Processing

Case No. _____

(If known)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO. | | | | | | | | | \$0.00 |

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals ➤
(Totals of this page)

| | | |
|----------------|----------------|----------------|
| \$ 0.00 | \$ 0.00 | \$ 0.00 |
| \$ 0.00 | | |
| | \$ 0.00 | \$ 0.00 |

Total ➤
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total ➤
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Rock Springs Mineral Processing, Case No. _____
 Debtor (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | J | | | | | 25,000.00 |
| Betty J Meyers Survivor's Trust 11870 S Butte Road Sutter, CA 95982 | | | Unsecured Note | | | | |
| ACCOUNT NO. | | J | | | | | 100,000.00 |
| C. Anthony Phillips Trust 909 E Green Street Pasadena, CA 91106 | | | Unsecured Note | | | | |
| ACCOUNT NO. | | J | | | | | 100,000.00 |
| Clara R. Transtham Chestnut Living Trust 350 Riverview Oroville, CA 95966 | | | Unsecured Note | | | | |
| ACCOUNT NO. | | J | | | | | 100,000.00 |
| Clara R. Transtham Chestnut Living Trust 350 Riverview Oroville, CA 95966 | | | Unsecured Note | | | | |
| ACCOUNT NO. | | J | | | | | 1,590,278.00 |
| Dale Williams Leasco 1918 Greenback lane Orangevale, CA 95667 | | | Unsecured Note | | | | |

4 Continuation sheets attached

| | |
|------------|-----------------|
| Subtotal > | \$ 1,915,278.00 |
| Total > | \$ |

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | J | | | | | 108,035.00 |
| Dan Marks 2901 W 234th Street Torrance, CA 90505 | | | Unsecured Note | | | | |
| ACCOUNT NO. | | | | | | | 83,000.00 |
| Erwin & Company 6311 Ranch Drive Little Rock, AR 72223 | | | Audit Services | | | | |
| ACCOUNT NO. | | J | | | | | 100,000.00 |
| Frank Miller Living Trust 72875 Fred Waring Drive, #B Palm Desert, CA 92260 | | | Unsecured Note | | | | |
| ACCOUNT NO. | | | | | | | 138,372.17 |
| Holladay Family Trust 1605 Monrovia Costa Mesa, CA 92627 | | | Lease Payments - Arminto Site | | | | |
| ACCOUNT NO. | | J | | | | | 95,642.00 |
| Holladay Family Trust Collis H. Holladay, Trustee 1605 Monrovia Costa Mesa, CA 92627 | | | Unsecured Note | | | | |

4 Continuation sheets attached

Sheet no. 1 of 4 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 525,049.17

Total ➤

| | |
|----|------------|
| \$ | 525,049.17 |
| \$ | |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | J | | | | | 93,500.00 |
| Jack Anderson 3 Terraza Newport Coast, CA 92657 | | | Unsecured Note | | | | |
| ACCOUNT NO. | | J | | | | | 20,000.00 |
| Jack L. Underwood PO Box 9 Penn Valley, CA 95946 | | | Unsecured Note | | | | |
| ACCOUNT NO. | | J | | | | | 100,000.00 |
| James V.D. Quereau Jr 59 Annwood Lane Wayne, PA 19087 | | | Unsecured Note | | | | |
| ACCOUNT NO. | | J | | | | | 50,000.00 |
| James Van Dyke Quereau Jr 59 Annwood Lane Wayne, PA 19087 | | | Unsecured Note | | | | |
| ACCOUNT NO. | | J | | | | | 250,000.00 |
| John A Affleck 7814 Ardmore Ave Wyndmoor, PA 19038 | | | Unsecured Note | | | | |

4 Continuation sheets attached

Sheet no. 2 of 4 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 513,500.00

Total ➤

| | |
|----|--|
| \$ | |
|----|--|

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | J | | | | | 286,431.00 |
| Katherine French 22 Lake shore Irvine, CA 92604 | | | Unsecured Note | | | | |
| ACCOUNT NO. | | J | | | | | 50,000.00 |
| Larry Jones & Michelle Ziskind 466 N Highland Ave Merion Station, PA 19066 | | | Unsecured Note | | | | |
| ACCOUNT NO. | | J | | | | | 3,900.00 |
| Loius Rotar Jr 395 Dunstone Drive Oroville, CA 95966 | | | Unsecured Note | | | | |
| ACCOUNT NO. | | J | | | | | 90,000.00 |
| Nolind Family Trust, June Nolind, Tte c/o Pioneer Auto Body 673 Stafford Street Oroville, CA 95965 | | | Unsecured Note | | | | |
| ACCOUNT NO. | | J | | | | | 100,000.00 |
| Rhonda Larson 3978 Richland Street Springfield, OR 97478 | | | Unsecured Note | | | | |

4 Continuation sheets attached

Sheet no. 3 of 4 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 530,331.00

Total ➤

| | |
|----|--|
| \$ | |
|----|--|

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | J | | | | | 317,139.00 |
| Robert A Nolind 1439 W Chapman, #177 Orange, CA 92868 | | | Unsecured Note | | | | |
| ACCOUNT NO. | | J | | | | | 100,000.00 |
| Sterling Trust FBO John Nolind 29 Town View Drive Oroville, PA 95966 | | | Unsecured Note | | | | |
| ACCOUNT NO. | | J | | | | | 85,000.00 |
| Sterling Trust FBO Raquel Nolind 251 Lodge View Oroville, CA 95966 | | | Unsecured Note | | | | |
| ACCOUNT NO. | | J | | | | | 100,000.00 |
| Wm. & Jacqueline McCormick, Jr. 958 Netherwood Drive Blue Bell, PA 19422 | | | Unsecured Note | | | | |

4 Continuation sheets attached

Sheet no. 4 of 4 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

| | | |
|----------|---|-----------------|
| Subtotal | → | \$ 602,139.00 |
| Total | → | \$ 4,086,297.17 |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re: Rock Springs Mineral Processing _____, Case No. _____
 Debtor _____ (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|---|
| Brian & Esther Wagner, et.al 720 Goodstein Drive Casper, WY 82601 | RSMP/J Wing Mineral and Access Lease #1 Agreement |
| Clear Creek Cattle Co. 34645 Lost Cabin Rout Lysite, WY 82642 | RSMP/CCC Mineral and Access Lease Agreement |
| Dan E. Ingalls, et.al PO Box 1782 Riverton, Wy 82501 | RSMP/Ingalls Mineral and Access Lease Agreement |
| David Baskett 1544 Bellaire Drive Casper, WY 82604 | Baskett Mineral and Access Lease Agreement |
| Donna R. Corkill 1819 East 1st Casper, WY 82601 | RSMP/Corkill Mineral and Access Lease Agreement |
| Emma Lou Wilson, et.al PO Box 173 Cowley, Wy 82420 | Wilson Mineral and Access Lease Agreement |
| Garrett Ranch C/O Pete Garrett 18415 South Hwy 487 Casper, WY 82604 | RSMP Garrett Mineral and Access Lease Agreement |
| Herbst Lazy TY Ranch, LO 91 Herbst Road Shoshoni, WY 82649 | Herbst/DCDM Mineral and Access Lease Agreement |

In re: Rock Springs Mineral Processing _____, Case No. _____
 Debtor _____ (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|---|
| High Plains Power, Inc. 1775 East Monroe Riverton, WY 82501 | Construction Contract |
| Holladay Family Trust 1605 Monrovia Ave Costa Mesa, CA 92627-4404 | Lease Agreement dated September 5, 2007 (Instrument No. 827679) |
| Jon F. Wing PO Box 63 Powder River, WY 82648 | Mineral and Access Lease Agreements - JB Claims - W-D Claims |
| Justin Steve Crimm, et.al 24210 Arminto Road Arminto, WY 82630 | RSMP/Crimm Mineral and Access Lease Agreement |
| Kruse Farms 1200 South Main Street, #1400 Grapevine, TX 76051 | ROW Use Agreement (Kruse Farms and Rocky Mountain Timberlands), dated 8/4/2009 |
| Kruse Farms 1200 South Main Street, #1400 Grapevine, TX 76051 | RSMP/B Wing Mineral and Access Lease #1 Agreement |
| Margaret Strohecker 1046 Surry Court Casper, WY 82609 | RSMP/Strohecker Mineral and Access Lease Agreement |
| Mary J. Pike, et.al (See Attached for addresses of each party) | Unit Agreement, date February 1, 2005 See Attachment 2 |

In re: Rock Springs Mineral Processing _____, Case No. _____
 Debtor _____ (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|---|
| Mills Livestock 14500 Poison Spider Road Casper, WY 82604 | RSMP/Mills I & II Mineral and Access Leass Agreement |
| Mills Mine 14500 Poison Spider Road Casper, WY 82604 | Temporary Use Permit No. 1392 |
| Myron Durtsche 13 Sarah Drive Riverton, WY 82501 | Employment Agreement with Royalty Interest as between M. Durtsche and RSMP and USB |
| Office of State Lands & Investments 122 West 25th Street Cheyenne, WY 82002 | State Mining Lease No. 0-42556 for W-D Blue Gulch Area |
| Office of State Lands & Investments 122 West 25th Street Cheyenne, WY 82002 | State Mining Lease No. 0-41411 for Ingalls Area |
| Office of State Lands & Investments 122 West 25th Street Cheyenne, WY 82002 | State Mining Lease No. 0-42911 for South End of Oil Mtn. |
| Office of State Lands & Investments 122 West 25th Street Cheyenne, WY 82002 | State Mining Lease No. 0-42585 for Tensleep Area |
| Office of State Lands & Investments 122 West 25th Street Cheyenne, WY 82002 | State Mining Lease No. 0-42368 for Blue Gulch Area |

In re: Rock Springs Mineral Processing _____, Case No. _____
 Debtor _____ (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|---|
| Office of State Lands & Investments 122 West 25th Street Cheyenne, WY 82002 | State Mining Lease No. 0-40880 for Corkhill Area |
| Office of State Lands & Investments 122 West 25th Street Cheyenne, WY 82002 | State Mining Lease No. 0-40879 for Cheney-Garrett Area |
| Office of State Lands & Investments 122 West 25th Street Cheyenne, WY 82002 | State Mining Lease No. 0-41410 for Ingalls Area |
| Philp Sheep Co. Fremont County, Wyoming | Road Access Agreement dated 4/5/05 |
| Richard L. Moore 6000 South Scenic Route Casper, WY 82601 | MHF Mineral and Access Lease Agreement |
| Robert Cheney 13463 Circle Road Casper, WY 82604 | RSMP/Cheney Mineral and Access Lease Agreement |
| Tom Haygood 16365 Bates Creek Route Casper, WY 82604 | RSMP/Haygood Mineral and Access Lease Agreement |
| Trenton & Bess Johnson 51215 Poison Spider Road Casper, WY 82604 | Star Mineral and Access Lease Agreement |

In re: Rock Springs Mineral Processing _____, Case No. _____
Debtor (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|---|
| YZ Limited 1615 Lynwood Place Casper, WY 82604 | RSMP/YZ Limited Mineral and Access Lease Agreement |

Schedule G - Executory Contracts/Unexpired Leases

Attached 2 - Unit Agreement

| Unit # | Unit Owner | Unit Contact Person | Mailing Address | City | State | Zip Code |
|--------|--|------------------------|----------------------------|--------------|-------|------------|
| 1 | Mary J. Pike | Mary J. Pike | PO Box 60 | Powder River | WY | 82648-0060 |
| 2 | Emma Lou Wilson, John Wilson, Kim Wilson & Wes Wilson | Emma Lou Wilson | PO Box 173 | Cowley | WY | 82420-0173 |
| | | Kim Wilson | PO Box 149 | Cowley | WY | 82420-0149 |
| | | John Wilson | PO Box 733 | Cowley | WY | 82420-0733 |
| | | Wes Wilson | 27 Wall St | Cody | WY | 82414-9456 |
| 3 | Jon F. Wing & Brian Wing | Jon F. Wing | PO Box 63 | Powder River | WY | 82648-0063 |
| | | Brian Wing | 16975 State Highway 220 | Casper | WY | 82604-8763 |
| 4 | Daniel J. Robinett | Daniel J. Robinett | PO Box 55 | Powder River | WY | 82648-0055 |
| 5 | Arlo Bill See | Arlo Bill See | 3900 S. Squaw Creek Rd. | Casper | WY | 82604-4249 |
| 6 | Jon F. Wing | Jon F. Wing | PO Box 63 | Powder River | WY | 82648-0063 |
| 7 | Jon F. Wing, Joan Wing, Robin Wing, Brian Wing, Lory Wing, Samuel Wing, Cristie Wing & Brenda Janikowski | Jon F. Wing | PO Box 63 | Powder River | WY | 82648-0063 |
| | | Joan Wing | PO Box 63 | Powder River | WY | 82648-0063 |
| | | Robin Wing | PO Box 149 | Natrona | WY | 82646-0014 |
| | | Brian Wing | 16975 State Highway 220 | Casper | WY | 82604-8763 |
| | | Lory Wing | 16975 State Highway 220 | Casper | WY | 82604-8763 |
| | | Samuel Wing | 16366 E. Fremont Ave., #11 | Aurora | CO | 80016-1672 |
| | | Cristie Wing | 3035 S. Birch St. | Denver | CO | 80222-6712 |
| | | Brenda Janikowski | PO Box 13 | Natrona | WY | 82646-0013 |
| 8 | Clayton E. Peterson Jr. | Clayton E. Peterson Jr | PO Box 370 | Casper | WY | 82602-0370 |
| 9 | Ronald D. Kelly | Ronald D. Kelly | 11520 N. Natrona Rd. | Natrona | WY | 82646-9002 |
| 10 | Brian Wing | Brian Wing | 16975 State Highway 220 | Casper | WY | 82604-8763 |
| 11 | Bruce L. & Kathleen A. Bummer | Bruce L. Bummer | 800 Werner Ct. Ste 220 | Casper | WY | 82601-1362 |
| 12 | YZ Limited Partnership | Marge Stukenhoff | 1615 Lynwood Pl. | Casper | WY | 82604-3323 |
| 13 | David S. Baskett | David S. Baskett | 1544 Bellaire Dr. | Casper | WY | 82604-3389 |
| 14 | Garrett Ranch Co. | Pete Garrett | 18415 Highway 487 | Casper | WY | 82604-8743 |
| 15 | Mills Livestock Co. | William A. Mills | 14500 Poison Spider Rd. | Casper | WY | 82604-9579 |
| 16 | William A. Mills Jr. | William A. Mills Jr | 14500 Poison Spider Rd. | Casper | WY | 82604-9579 |
| 17 | Robert G. Cheney | Robert G. Cheney | 13463 Circle Dr. Rd. | Casper | WY | 82604-8778 |

Schedule G - Executory Contracts/Unexpired Leases

Attached 2 - Unit Agreement

| Unit # | Unit Owner | Unit Contact Person | Mailing Address | City | State | Zip Code |
|--------|---|------------------------------|---------------------|--------------|-------|------------|
| 18 | James L. Bentley & Pamela H. Bentley | James L. & Pamela H. Bentley | PO Box 109 | Alcova | WY | 82620-0190 |
| 19 | Tom Haygood, Norma Jean Grant & Laura M. Haygood | Tom Haygood | 16365 Bates Cr. Rd. | Casper | WY | 82604 |
| | | Norma Jean Grant | 1737 Boxelder Rd. | Glenrock | WY | 82637-9305 |
| | | Laura M. Haygood | 16365 Bates Cr. Rd. | Casper | WY | 72604-8767 |
| 20 | Strohecker Ranch, LLC | Margaret Strohecker | 1046 Surrey Ct. | Casper | WY | 82609-3270 |
| 21 | Moore, Forbe, Howard LLC | Richard Moore | 6000 S. Scenic Rt. | Casper | WY | 82601 |
| 22 | Eccles Land & Livestock Co. | J.B. Eccles | PO Box 21 | Powder River | WY | 82648-0021 |
| 23 | Clear Creek Cattle Co. | Robert Henry | Lost Cabin Rt. | Lysite | WY | 82642 |
| 24 | C & S Limmer Livestock Corp. | Chris Limmer | PO Box 19 | Powder River | WY | 82648-0019 |
| 25 | Jon F. Wing, Joan Wing, Thomas Janikowski, Brenda Janikowski, Colleen Durtsche & Diane Durtsche | Jon F. Wing | PO Box 63 | Powder River | WY | 82648-0063 |
| | | Joan Wing | PO Box 63 | Powder River | WY | 82648-0063 |
| | | Thomas Janikowski | PO Box 13 | Natrona | WY | 82646-0013 |
| | | Brenda Janikowski | PO Box 13 | Natrona | WY | 82646-0013 |
| | | Colleen Durtsche | 1212 Wigwam St. | Mesquite | NV | 89027-6708 |
| | | Diane Durtsche | 1212 Wigwam St. | Mesquite | NV | 89027-6708 |

In re: Rock Springs Mineral Processing

Debtor

Case No.

(If known)

SCHEDULE H - CODEBTORS Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|---|
| Dale Williams LEASCO 1918 Greenback Lane Orangeville, CA 95667 | First Interstate Bank 104 S Wolcott Street Casper, WY 82601 |
| Holladay Family Trust, dated 1/17/03 1605 Monrovia Ave Costa Mesa, CA 92627 | |
| Robert A. Nolind (personal) Pioneer Auto Body 673 Stafford Street Oroville, CA 95965 | |
| Rock Springs Properties, Inc. 12050 Bucknum Road Casper, WY 82604 | |
| US Bentonite, Inc. 12050 Bucknum Road Casper, WY 82604 | |

Alexander Maguire
900 West Valley Road, #501
Wayne, PA 19087

Amir and Maria Ecker
800 Newtown Road
Villanova, PA 19085

Amir Ecker
800 Newtown Road
Vellanova, PA 19085

Anthony McDermott
504 N Wayne Ave
Wayne, PA 19087

Barbara A Tyson
c/o Erwin & Co
6311 Rand Drive
Littel Rock, AR 72223

Bee Publishing Co
PO Box 5503
Newtown, CT 06470

Bernard AG Taradash Rlvr IRA
Oppenheimer & Co., Cust.
PO Box 1910
Fall River, MA 02722

Betty J Meyers Survivor's Trust
11870 S Butte Road
Sutter, CA 95982

C. Anthony Phillips
787 South Euclid Ave
Pasadena, CA 91106

C. Anthony Phillips Trust
909 E Green Street
Pasadena, CA 91106

Capital Properties, LLC
212 Center Street, #800
Little Rock, AR 72201

Carolyn Wittenbraker
3315 Southwestern Blvd
Dallas, TX 75225

Clara R. Transtham Chestnut Living
350 Riverview
Oroville, CA 95966

Clara R. Transtham Chestnut Living T
350 Riverview
Oroville, CA 95966

Dale Williams
Leasco
1918 Greenback lane
Orangevale, CA 95667

Dale Williams
LEASCO
1918 Greenback Lane
Orangeville, CA 95667

Dan Marks
2901 W 234th Street
Torrance, CA 90505

Dennis Renter Family Trust
5 San Martin Way
Corona del Mar, CA 92625

Dorothy Engler
31 Ridgewood Road
Radnor, PA 19087

Double Eight Ltd
PO Box 4593
Henley on Thames
Oxon RG9 4UT, UK

Edward Maguire
1902 Littel Ave
Conshohocken, PA 19428

Equity Trust Co DBA Sterling Trust
1600 Flat Creek Road
Penn Valley, PA 19072

Erwin & Company
6311 Ranch Drive
Little Rock, AR 72223

First Interstate Bank
104 S Wolcott Street
Casper, WY 82601

Frank J Campbell
106 Longview Circle
Media, PA 19063

Gunter Piepers
928 Decano Drive
La Canada, CA 91011

Gus Blass II
16 W Palisades Drive
Little Rock, AR 72207

Gus Blass III
212 Center Street, Suite 800
Little Rock, AR 72201

Harry G and Erika E Richter
2146 Camino San Rafael
Glendale, CA 91206

Henry Maguire
44070 Royal Troon Drive
Indio, CA 92201

Holladay Family Trust
1605 Monrovia
Costa Mesa, CA 92627

Holladay Family Trust
CH Holladay, Trustee
1605 Monrovia Ave
Costa Mesa, CA 92627

Holladay Family Trust, dated 1/17/03
1605 Monrovia Ave
Costa Mesa, CA 92627

Xiaoying Gao
5906 Highland Drive
Palatine, IL 60067

Irrev Deed of Trust (Frank Campbell
c/o Edwin R Boyton, Co-Tr
30 Valley Stream Parkway
Malvern, PA 19355

Jack Anderson
3 Terraza
Newport Coast, CA 92657

Jack L. Underwood
PO Box 9
Penn Valley, CA 95946

James B and Margaret F Flanigan
1309 Arrowmink Road
Villanova, PA 19085

James B. Blair Revocable Trust
3065 N College Ave, #51
Fayetteville, AR 72703

James Freeman
3711 Water Oak Drive
Texarkana, AR 71854

James V.D. Quereau Jr
59 Annwood Lane
Wayne, PA 19087

James Van Dyke Quereau Jr
59 Annwood Lane
Wayne, PA 19087

John A Affleck
7814 Ardmore Ave
Wyndmoor, PA 19038

John And Carol Dahdah
2228 Detweiler
Pottstown, PA 19404

John and Lois Teerling
1640 Court of Palms, #603
Ft Myers, FL 33908

John H. Tyson
PO Box 2020
Springdale, AR 72765

John Nolind
Pioneer Auto Body
673 Stafford Street
Oroville, CA 95965

Jordan Sall
8247 Roxbury Road
LA, CA 90049

Joseph Kornfield
2740 Lundy Lane
Huntingdon Valley, PA 19006

Judith Campbell
106 Longview Circle
Media, PA 19063

Katherine French
22 Lake shore
Irvine, CA 92604

Kenneth A Culver
10320 Majestic Trail
Parkland, FL 34201

Larry Jones & Michelle Ziskind
466 N Highland Ave
Merion Station, PA 19066

Leonide C. Prince RT
2 Radnor Corporate Center, #111
Radnor, PA 19087

Les R. Baledge
668 N. Sequoyah Drive
Fayetteville, AR 72701

Loius Rotar Jr
395 Dunstone Drive
Oroville, CA 95966

Louise H Hildreth
912 Rolandview Road
Baltimore, MD 21204

McDermott Family Partnership II
504 N Wayne Ave
Wayne, PA 19087

Document Page 74 of 99
Modern Electric Company
246 West 1st Street
Casper, WY 82601

Myriam Goffin
668 N Sequoyah Drive
Fayetteville, AR 72701

Myriam Goffin Baledge, Custodian
William B. Baledge
668 N Sequoyah Drive
Fayetteville, AR 72701

Nolind Family Trust
Pioneer Auto Body
673 Stafford Street
Oroville, CA 95965

Myriam Goffin Baledge, Custodian
Leslie B. Baledge
668 N Sequoyah Drive
Fayetteville, AR 72701

NFS/FMTC IRA (Gus Blass II)
16 W Palisades Drive
Little Rock, AR 72207

NFS/FMTC IRA (T. Donohoe)
2 Radnor Corporate Center, #111
Radnor, PA 19087

Nolind Family Trust, June Nolind, T
c/o Pioneer Auto Body
673 Stafford Street
Oroville, CA 95965

Patricia B. Blass, Trustee
Constance Blass O'Neill Trust
16 W Palisades Drive
Little Rock, AR 72207

Paul Kelly Mikules
7035 Corintia Street
Carlsbad, CA 92009

Peter S Rawlings
1610 Old Gulph Road
Villanova, PA 19085

Phillip J Rafferty, Trustee
Rafferty Living Trust
8400 Kass Drive
Buena Park, CA 90621

Stephens Inc., Cust. (Gus Blass II
111 Center Street, #800
Little Rock, AR 72201

Raquel Nolind
Pioneer Auto Body
673 Stafford Street
Oroville, CA 95965

Rhonda Larson
3978 Richland Street
Springfield, OR 97478

Richard A Jacoby
2490 White Horse Road
Berwyn, PA 19312

Richard S Powell
805 Maple Glen Lane
Wayne, PA 19087

Robert A Nolind
1439 W Chapman, #177
Orange, CA 92868

Robert A. Nolind
c/o Pioneer Auto Body
672 Stafford Street
Oroville, CA 95965

Robert A. Nolind (personal)
Pioneer Auto Body
673 Stafford Street
Oroville, CA 95965

Rock Springs Properties, Inc.
12050 Bucknum Road
Casper, WY 82604

Roman and Donna Fedorak
68 Teal Drive
Langhorne, PA 19047

Ron Silverton
c/o AGT Advisors LLC
6300 Wilshire Blvd, #700
LA, CA 90048

Sally Allsopp
2 Radnor Corporate Center, #111
Radnor, PA 19087

Scudder Smith Family Assoc
PO Box 5503
Newtown, CT 06470

Richard Jacoby Trust (D. Glyn, Trst
c/o Cozen O'Connor
1900 Market Street
Philadelphia, PA 19106

Sterling Trust FBO Raquel Nolind
251 Lodge View
Oroville, CA 95966

Holladay Family Trust
Collis H. Holladay, Trustee
1605 Monrovia
Costa Mesa, CA 92627

US Bentonite, Inc.
12050 Bucknum Road
Casper, WY 82604

William and Jacqueline McCormick
958 Nether Wood Drive
Blue Bell, PA 19422

William Scott & Karen Kaplan Living
12612 Promontory Road
LA, CA 90049

Wm. & Jacqueline McCormick, Jr.
958 Netherwood Drive
Blue Bell, PA 19422

Lone Camp Ironworks, LLC
313 West Dickson Street, #201
Fayetteville, AR 72701

Yury and Eleonora Minkovsky
1295 North Providence Road, #G203
Media, PA 19063

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of Wyoming

In re Rock Springs Mineral Processing,
Debtor

Case No. _____
Chapter 11 _____

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|---------------|-----------------|------------------|-------|
| A - Real Property | YES | 2 | \$ 650,000.00 | | |
| B - Personal Property | YES | 5 | \$ 2,783,105.00 | | |
| C - Property Claimed as Exempt | NO | | | | |
| D - Creditors Holding Secured Claims | YES | 15 | | \$ 45,049,485.82 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES | 2 | | \$ 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | YES | 5 | | \$ 4,086,297.17 | |
| G - Executory Contracts and Unexpired Leases | YES | 5 | | | |
| H - Codebtors | YES | 1 | | | |
| I - Current Income of Individual Debtor(s) | NO | 0 | | | \$ |
| J - Current Expenditures of Individual Debtor(s) | NO | 0 | | | \$ |
| TOTAL | | 35 | \$ 3,433,105.00 | \$ 49,135,782.99 | |

**United States Bankruptcy Court
District of Wyoming**

In re **Rock Springs Mineral Processing**,
Debtor

Case No. _____
Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|----------------|
| Domestic Support Obligations (from Schedule E) | \$ 0.00 |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | \$ 0.00 |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | \$ 0.00 |
| Student Loan Obligations (from Schedule F) | \$ 0.00 |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E. | \$ 0.00 |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | \$ 0.00 |
| TOTAL | \$ 0.00 |

State the following:

| | |
|---|----------------|
| Average Income (from Schedule I, Line 16) | \$ 0.00 |
| Average Expenses (from Schedule J, Line 18) | \$ 0.00 |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | \$ 0.00 |

State the following:

| | | |
|--|--|------------------------|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | \$ 0.00 |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column. | | \$ 0.00 |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | \$ 0.00 |
| 4. Total from Schedule F | | \$ 4,073,297.17 |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | \$ 4,073,297.17 |

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Rock Springs Mineral Processing
Debtor

Case No. _____
(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Gus Blass III**, the Acting Chairman of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 36 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 3/19/2014

Signature: s/ Gus Blass III
Gus Blass III Acting Chairman
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

In re: **Rock Springs Mineral Processing**

Case No.

List of Equity Security Holders

| REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS | CLASS OF SECURITY | NUMBER REGISTERED | KIND OF INTEREST REGISTERED |
|--|----------------------|----------------------|--------------------------------|
| Equity Security Holders - Common See Attachment 3 | Common | | |
| Equity Security Holders - Preferred See Attachment 4 | Preferred | | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, **Gus Blass III, Acting Chairman** of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 3/19/2014

s/ Gus Blass III

**Gus Blass III, Acting Chairman, Rock Springs Mineral
Processing**

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

| Rock Springs Mineral Processing Chapter 11 Bankruptcy Equity Security Holders Attachment 3 - Common Holders | | | | | |
|--|------------------------------------|-------------------------|-------|--------------|--------------------------------|
| NAME | STREET | CITY/STATE | ZIP | # REGISTERED | KIND OF INTEREST REGISTERED |
| Allsopp, James | 2 Radnor Corporate Center, Ste 111 | Radnor, PA | 19087 | | |
| Anderson, Jack | 3 Terraza | Newport Coast, CA | 92657 | | |
| Anderson, Jason | 1 Carnation | Irvine, CA | 92618 | | |
| Barnett, Rob | 10755 F Scripps Poway Pkwy #126 | San Diego, CA | 92131 | | |
| Baskett, David | 1544 Bellaire Drive | Casper, WY | 82604 | | |
| Beltran, Basil | 2 Cedar Lane | Merion Station, PA | 19066 | | |
| Bentley, James & Pamela | P.O. Box 109 | Alcova, WY | 82620 | | |
| Berhaus, Kevin & Amber | 4005 Old Waverly Circle | Corona, CA | 92883 | | |
| Bittel, Diana | 510 Fishers Road | Bryn Mawr, PA | 19010 | | |
| Bode, Karl | Nördliche Münchener Strasse 5 | 82031 Grünwald, Germany | | | |
| Booth, Jess | 17100 Gillette Ave. | Irvine, CA | 92614 | | |
| Campbell III, Frank | 2 Radnor Corporate Center, Ste 111 | Radnor, PA | 19087 | | |
| Carlson, Brad | 10956 Hwy 789 | Riverton, WY | 82501 | | |
| Chandler-Holladay, Phillip | P.O. Box 64 | Powers, OR | 97466 | | |
| Cheney, Robert | 13463 Circle Drive Road | Casper, WY | 82604 | | |
| Cianciarulo, Anthony & Constance | 5775 Summit Crest | La Canada, CA | 91011 | | |
| Conley, Allyn | 5395 Cedarwood Dr. | Reno, NV | 89511 | | |
| Domenigoni, Andy & Cindy | 31851 Winchester Road | Winchester, CA | 92596 | | |
| Domenigoni, Donald | 33011 Holland Road | Winchester, CA | 92596 | | |
| Domenigoni, Francis | 31851 Winchester Road | Winchester, CA | 92596 | | |
| Drake, Sherman | 16550 W. Highway 220 | Casper, WY | 82604 | | |
| Durtsche, Myron | 1212 Wigwam Street | Mesquite, NV | 89027 | | |
| Eccles, J.B. | P.O. Box 21 | Powder River, WY | 82648 | | |
| Ecker, Amir | 2 Radnor Corporate Center, Ste 111 | Radnor, PA | 19087 | | |
| Falcon Securities, Inc. | 2 Radnor Corporate Center, Ste 111 | Radnor, PA | 19087 | | |
| Fisk, Robert | 2 Radnor Corporate Center, Ste 111 | Radnor, PA | 19087 | | |

| NAME | STREET | CITY/STATE | ZIP | # REGISTERED | KIND OF INTEREST REGISTERED |
|-----------------------------|------------------------------------|--------------------|-------|--------------|--------------------------------|
| Flanigan, James & Margaret | 1309 Arrowmink Road | Villanova, PA | 19085 | | |
| Fliss, John & Sheri | 122 Gemini Court | Los Gatos, CA | 95032 | | |
| Frankel, Leonid | 1600 Flat Rock Road | Penn Valley, PA | 19072 | | |
| French, Katherine | 22 Lakeshore | Irvine, CA | 92604 | | |
| Garrett, Pete | 18415 South Highway 487 | Casper, WY | 82604 | | |
| Golden, Carrie | 31851 Winchester Road | Winchester, CA | 92596 | | |
| Golden, Jr., Charles | 31851 Winchester Road | Winchester, CA | 92596 | | |
| Golden, Nathaniel | 31851 Winchester Road | Winchester, CA | 92596 | | |
| Gustin, Arnold | 5314 La Crescenta Avenue | La Crescenta, CA | 91214 | | |
| Haessler, Alice | 15530 Diamond Head | Lake Oswego, OR | 97034 | | |
| Hamilton, Kevin | 2 Radnor Corporate Center, Ste 111 | Radnor, PA | 19087 | | |
| Haygood, Tom | 16356 Bates Creek Route | Casper, WY | 82604 | | |
| Hazen, Michael & Sally | 660 Highland Avenue | La Canada, CA | 91011 | | |
| Hendry, Robert | Lost Cabin Route | Lysite, WY | 82642 | | |
| Hierro, Carri | 21301 Hunt Knoll Lane | Trabuco Canyon, CA | 92679 | | |
| Hierro, Jenna & Jerry | 21301 Hunt Knoll Lane | Trabuco Canyon, CA | 92679 | | |
| Holladay, Hunt & Janet | 1605 Monrovia Avenue | Costa Mesa, CA | 92627 | | |
| Holladay, Jennifer | 5084 Commonwealth Ave. | La Canada, CA | 91011 | | |
| Holladay-Houston, Lauren | 5084 Commonwealth Ave. | La Canada, CA | 91011 | | |
| Holladay-Houston, Virginnia | 2760 Tamarisk Dr. | Reno, NV | 89502 | | |
| Holladay-Reich, Caroline | 2760 Tamarisk Dr. | Reno, NV | 89502 | | |
| Holladay-Reich, Samantha | 2760 Tamarisk Dr. | Reno, NV | 89502 | | |
| Howard, Susan | 411 Fishers Road | Bryn Mawr, PA | 19010 | | |
| Jacobs, Robert | 2 Radnor Corporate Center, Ste 111 | Radnor, PA | 19087 | | |
| Johnson, Jodi | 5770 Kenglo Dr. | Paradise, CA | 95969 | | |
| Kelly, Ronald | P.O. Box 93 | Natrona, WY | 82646 | | |
| Knoll, Dean & Lovejoy | 4825 W. 92nd Pl. | Westminster, CO | 80031 | | |
| Knoll, Rex | 1046 Hayes Avenue | San Diego, CA | 92103 | | |
| Lennon, James | 12512 Preston Way | Los Angeles, CA | 90066 | | |
| Limmer, Chris | P.O. Box 19 | Powder River, WY | 82648 | | |
| Maguire, Alexander | 287 Old Orchard Dr. | Pottstown, PA | 19454 | | |
| Marks, Barbara | 2901 W. 234th. Street | Torrance, CA | 90505 | | |

| NAME | STREET | CITY/STATE | ZIP | # REGISTERED | KIND OF INTEREST REGISTERED |
|-------------------------|------------------------------------|--------------------------|-------|--------------|--------------------------------|
| Martell, Nicholas | 1000 Chesterbrook Blvd., #100 | Berwyn, PA | 19312 | | |
| Maxon, Richard & Pamela | 1981 McClean Drive | North Tustin, CA | 92705 | | |
| McDermott, Sean | 2 Radnor Corporate Center, Ste 111 | Radnor, PA | 19087 | | |
| Miller, Ronald | 2510 Northwest Blvd. NW | Warren, OH | 44485 | | |
| Mills, William | 14500 Poison Spider Road | Casper, WY | 82604 | | |
| Moore, Richard | 6000 S. Scenic Route | Casper, WY | 82601 | | |
| Nolind, James | 2747 Sacramento Avenue | Acton, CA | 93510 | | |
| Nolind, John | 251 Lodgeview | Oroville, CA | 95966 | | |
| Nolind, June | 29 Town View Drive | Oroville, CA | 95966 | | |
| Nolind, Robert | 1439 W Chapman #177 | Orange, CA | 92868 | | |
| Nolind, Scott | 51 Town View Drive | Oroville, CA | 95966 | | |
| Nolind, Steven | 8139 Palmerson Drive. | Antelope, CA | 95843 | | |
| Peterson, Clayton | P.O. Box 370 | Casper, WY | 82602 | | |
| Piepers, Gunther | 928 Descanso Drive | La Canada-Flintridge, CA | 91011 | | |
| Pike, Mary | 12890 N. Notches Road | Powder River, WY | 82648 | | |
| Quinn III, Albert | 1240 Old North Road | Sand Springs, OK | 74063 | | |
| Quinn, Cathleen | 409 First Avenue | Haddon Heights, NJ | 08035 | | |
| Quinn, Michael | 3334 Darlington Road | Ottawa Hills, OH | 43606 | | |
| R.S. Minerals | 2755 Bristol Street | Costa Mesa, CA | 92626 | | |
| Rafferty, Philip | 8400 Kass Drive | Buena Park, CA | 90621 | | |
| Reich, Stephen | 5084 Commonwealth Ave. | La Canada, CA | 91011 | | |
| Renter, Dennis | 5 San Martin Way | Corona del Mar, CA | 92625 | | |
| Richter, Harry | 2146 Camino San Rafael | Glendale, CA | 91206 | | |
| Robinett, Daniel | P.O. Box 55 | Powder River, WY | 82648 | | |
| Rotar, Louis & Judith | 395 Dunstone | Oroville, CA | 95966 | | |
| Roy-Houston, Robert | 2760 Tamarisk Dr. | Reno, NV | 89502 | | |
| Schmalacker, Marty | 2400 East Katella, Suite 700 | Anaheim, CA | 92806 | | |
| See, Arlo | 3900 Squaw Creek Road | Casper, WY | 82604 | | |
| Smith, Jack | 7634 E. Appaloosa Trail | Orange, CA | 92896 | | |
| Staberg, Randy | P.O. Box 52 | Powder River, WY | 82648 | | |
| Strohecker, Margaret | 1046 Surrey Court | Casper, WY | 82604 | | |
| Stukenhoff, Marge | 1615 Lynwood Place | Casper, WY | 82604 | | |

| NAME | STREET | CITY/STATE | ZIP | # REGISTERED | KIND OF INTEREST REGISTERED |
|-------------------|-------------------------------------|-------------------|-------|--------------|--------------------------------|
| | | | | | |
| Theis, Rachel | 3098 Friedensburg Road | Reading, PA | 19606 | | |
| Turner, Ambee | 1439 W Chapman #177 | Orange, CA | 92868 | | |
| Willett, Beverly | 16103 Lashburn | Whittier, CA | 90603 | | |
| Williams, Rory | 1220 Winter Garden Vineland Rd #100 | Winter Garden, FL | 34787 | | |
| Wilson, Emma | P.O. Box 173 | Cowley, WY | 82420 | | |
| Wing, Brian | 10975 West Hwy 220 | Casper, WY | 82604 | | |
| Wing, Jon & Joan | P. O. Box 63 | Powder River, WY | 82648 | | |
| Wyo Minerals, LLC | 313 West Dickson St Ste 201 | Fayetteville, AR | 72701 | | |

| Rock Springs Mineral Processing Chapter 11 Bankruptcy Equity Security Holders Attachment 4 - Preferred Holders | | | | | |
|---|-------------------------------|-----------------------|-------|--------------|--------------------------------|
| NAME | STREET | CITY/STATE | ZIP | # REGISTERED | KIND OF INTEREST REGISTERED |
| Alamoudi, Saleh S | P.O. Box 123 | Jeddah, Saudi Arabia | 21411 | | |
| Anderson, K. Tucker | 369 Lexington Avenue, Ste 305 | New York, NY | 10017 | | |
| Baugh, Ron | 113 River Road | Satsama, FL | 32189 | | |
| Black, John | 25335 Marsh Landing Parkway | Ponte Verde Beach, FL | 32082 | | |
| Booth & Co. (Pension & Retirement Fund) | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Carver, Alexis | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| City of Milford | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| City of Stamford (Firemen's Pension Fund) | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Cleary, James | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Crosby, Brook Dey | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Cudd & Co. | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Domenigoni | 31851 Winchester Road | Winchester, CA | 92596 | | |
| Duhamel, Miguel | 9429 Canyon Mesa Drive | Las Vegas, NV | 89144 | | |
| Estabil, Mary | 460 Park Avenue 22 Floor | New York, NY | 10022 | | |
| Gilford Securities Inc. c/o Robert Maley | 777 Third Avenue, 17th Floor | New York, NY | 10036 | | |
| Halpen, Susan | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Holladay, C. H. | 1605 Monrovia Avenue | Costa Mesa, CA | 92627 | | |
| J.P. Morgan Trust & Co. | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Justeson, Gary | 45 Block Road | Gridley, CA | 95448 | | |
| Kayola, John & Catherine | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Knoll, Dean & Lovejoy | 4825 W. 92nd Pl. | Westminster, CO | 80031 | | |
| Lazer, William | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Looram, Peter | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Maley, Robert | 777 Third Avenue, 17th Floor | New York, NY | 10017 | | |
| Mizio, Domenic | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Morrancy, James | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Morrison, James | 399 East 72nd Street Ste 7-E | New York, NY | 10021 | | |

| NAME | STREET | CITY/STATE | ZIP | # REGISTERED | KIND OF INTEREST REGISTERED |
|------------------------|-------------------------------|--------------------|-------|--------------|--------------------------------|
| Nicolais, Michael | 40 East 78th Street Apt. 16 E | New York, NY | 10075 | | |
| Persi-Zieger Capital | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Phillips, C. Anthony | 787 South Euclid Avenue | Pasadena, CA | 91106 | | |
| Psychology & Assoc. | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Quinn III, Albert | 1240 Old North Road | Sand Spring, OK | 74063 | | |
| Quinn, Cathleen | 409 First Avenue | Haddon Heights, NJ | 08035 | | |
| Quinn, Michael | 3334 Darlington Road | Ottawa Hills, OH | 43606 | | |
| Ramsey-Zesiger, Barrie | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Rowan, John | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| The Lazer Foundation | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Theeuwes Family Trust | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Winters, Robert | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Zesiger, Albert | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |
| Zesiger, David | 460 Park Avenue, 2nd Floor | New York, NY | 10022 | | |

UNITED STATES BANKRUPTCY COURT
District of Wyoming

In re: Rock Springs Mineral Processing,
Debtor

Case No. _____
(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE | FISCAL YEAR PERIOD |
|--------|--|--------------------|
| none | 2013 (Pass-Thru Entity, therefore no income) | 2013 |
| none | 2014 YTD (Pass-Thru Entity, therefore no income) | 2014 |

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE | FISCAL YEAR PERIOD |
|--------|--------|--------------------|
|--------|--------|--------------------|

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS | AMOUNT PAID | AMOUNT STILL OWING |
|------------------------------|-------------------|-------------|--------------------|
|------------------------------|-------------------|-------------|--------------------|

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|------------------------------|---------------------------------|---|-----------------------|
|------------------------------|---------------------------------|---|-----------------------|

*Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | AMOUNT STILL OWING |
|--|-----------------|-------------|--------------------|
|--|-----------------|-------------|--------------------|

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATIO | STATUS OR DISPOSITION |
|------------------------------------|----------------------|--------------------------------|--------------------------|
|------------------------------------|----------------------|--------------------------------|--------------------------|

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED | DATE OF SEIZURE | DESCRIPTION AND VALUE OF PROPERTY |
|--|--------------------|---|
|--|--------------------|---|

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR OR SELLER | DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN | DESCRIPTION AND VALUE OF PROPERTY |
|---|--|---|
|---|--|---|

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASSIGNMENT OR SETTLEMENT |
|---------------------------------|-----------------------|---|
|---------------------------------|-----------------------|---|

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CUSTODIAN | NAME AND ADDRESS OF COURT CASE TITLE & NUMBER | DATE OF ORDER | DESCRIPTION AND VALUE OF PROPERTY |
|----------------------------------|---|------------------|---|
|----------------------------------|---|------------------|---|

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON OR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND VALUE OF GIFT |
|--|--------------------------------------|-----------------|-------------------------------------|
|--|--------------------------------------|-----------------|-------------------------------------|

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION AND VALUE OF PROPERTY | DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS | DATE OF LOSS |
|---|--|-----------------|
|---|--|-----------------|

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS OF PAYEE | DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY Attorney fees \$39,787.00 Filing fee \$1,213.00 |
|------------------------------|---|--|
|------------------------------|---|--|

Winship & Winship PC
PO Box 548
Casper, WY 82602

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR | DATE | DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED |
|---|------|--|
|---|------|--|

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

| NAME OF TRUST OR OTHER DEVICE | DATE(S) OF TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR INTEREST IN PROPERTY |
|----------------------------------|---------------------------|---|
|----------------------------------|---------------------------|---|

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE | AMOUNT AND DATE OF SALE OR CLOSING |
|------------------------------------|--|--|
|------------------------------------|--|--|

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITOR | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY |
|--|--|-------------------------------|---|
|--|--|-------------------------------|---|

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF SETOFF | AMOUNT OF SETOFF |
|------------------------------|-------------------|---------------------|
|------------------------------|-------------------|---------------------|

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER DESCRIPTION AND VALUE OF PROPERTY LOCATION OF PROPERTY

15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS NAME AND ADDRESS OF GOVERNMENTAL UNIT DATE OF NOTICE ENVIRONMENTAL LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS NAME AND ADDRESS OF GOVERNMENTAL UNIT DATE OF NOTICE ENVIRONMENTAL LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

| NAME AND ADDRESS OF GOVERNMENTAL UNIT | DOCKET NUMBER | STATUS OR DISPOSITION |
|--|---------------|--------------------------|
|--|---------------|--------------------------|

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

| NAME | LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN | ADDRESS | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |
|------------------------------------|--|--|--|-------------------------------|
| Bucknum Properties, Inc. | | 12050 Bucknum Road Casper, WY 82604 | | 05/31/2013 |
| Rock Springs Mineral Processing | | 12050 Bucknum Road Casper, WY 82604 | (A Wyoming Corporation) Mineral Holdings | 04/03/2003 |
| Rock Springs Properties, Inc. | 20-4562685 | 12050 Bucknum Road Casper, WY 82604 | Property Holdings | 08/03/2006 |
| U.S Bentonite, Inc | 20-4560511 | 12050 Bucknum Road Casper, WY 82604 | Bentonite processing/sales | 07/03/2006 |

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

| NAME | ADDRESS |
|------|---------|
|------|---------|

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

| NAME AND ADDRESS | DATES SERVICES RENDERED |
|---|---------------------------|
| Chrystal Marsh 2045 S Coffman Ave Casper, WY 82604 | 8/2011-12/2013 |
| Connie Kennerknecht 1892 North Yellow Creek Casper, WY 82604 | 12/2012 to Current |
| Katherine French 22 Lakeshore Irvine, CA 92604 | Ending 11/2011 |
| Kyra Simmons 251 West Hills Loop Gillette, WY 82718 | 1/2012-11/2012 |
| Roberta Mespelt 421 S Jefferson, #3 Casper, WY 82601 | 8/2011-9/2012 |
| Steve Hankins PO Box 6636 Springdale, AR 72766 | 5/2011-12/2012 |
| Todd Druse 6020 S Oak Street Casper, WY 82601 | 8/2011-12/2013 |

None b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

| NAME | ADDRESS | DATES SERVICES RENDERED |
|--|---------|-----------------------------|
| Erwing & Company 6311 Ranch Drive Little Rock, AR 72223 | | FY 2013 - 10/14/2013 |
| | | FY 2012 - 7/26/2012 |

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

| NAME | ADDRESS |
|------|---------|
|------|---------|

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

| NAME AND ADDRESS | DATE ISSUED |
|------------------|-------------|
|------------------|-------------|

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

| DATE OF INVENTORY | INVENTORY SUPERVISOR | DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) |
|-------------------|----------------------|---|
|-------------------|----------------------|---|

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY NAME AND ADDRESSES OF CUSTODIAN
OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

| <u>NAME AND ADDRESS</u> | <u>NATURE OF INTEREST</u> | <u>PERCENTAGE OF INTEREST</u> |
|-------------------------|---------------------------|-------------------------------|
|-------------------------|---------------------------|-------------------------------|

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

| NAME AND ADDRESS | TITLE | NATURE AND PERCENTAGE OF STOCK OWNERSHIP |
|--|------------------------|--|
| David Kinghorn 12050 Burcknum Road Casper, WY 82604 | COO | N/A |
| Gus Blass II 16 W Palisades Drive Little Rock, AR 72207 | Director | N/A |
| Gus Blass III 212 Center Street, #800 Little Rock, AR 72201 | Acting Chairman | N/A |
| Robert Nolind 1439 W Chapman, #177 Orange, CA | Director | Own > 5% |
| RS Minerals LLC 2755 Bristol Street Costa Mesa, CA 92626 | Stockholder | Own > 5% |

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

| NAME | ADDRESS | DATE OF WITHDRAWAL |
|------|---------|--------------------|
|------|---------|--------------------|

None b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS | TITLE | DATE OF TERMINATION |
|--|--------------------------|---------------------|
| Jack Anderson 895 Dove Street, 3rd Flr Newport Coast, CA 92660 | Vice President (RSMP-WY) | 12/31/2013 |
| Myron Durtsche 13 Sarah Drive Riverton, WY 82501 | Vice President (RSMP-WY) | 12/31/2013 |
| Philip Rafferty 8400 Kass Drive Buena Park, CA 90621 | Director | 02/01/2014 |
| Robert Fisk 2 Radnor Corporate Center, #111 Radnor, PA 19087 | Director | 09/04/2013 |
| Todd Druse 6020 S Oak Street Casper, WY 82601 | Treasurer | 12/28/2013 |
| William Scott <u>(Deceased)</u> | President/Director | |

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

| NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR | DATE AND PURPOSE OF WITHDRAWAL | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|-----------------------------------|--|
|---|-----------------------------------|--|

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

| NAME OF PARENT CORPORATION | TAXPAYER IDENTIFICATION NUMBER (EIN) |
|----------------------------|--------------------------------------|
|----------------------------|--------------------------------------|

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

| NAME OF PENSION FUND | TAXPAYER IDENTIFICATION NUMBER (EIN) |
|----------------------|--------------------------------------|
|----------------------|--------------------------------------|

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 3/19/2014

Signature s/ Gus Blass III

Gus Blass III, Acting Chairman

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

 continuation sheets attached

UNITED STATES BANKRUPTCY COURT
District of Wyoming

In re: Rock Springs Mineral Processing Case No.
Debtor Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | |
|---|---------------------------------|
| For legal services, I have agreed to accept | \$ <u>\$250-350/hour</u> |
| Prior to the filing of this statement I have received | \$ <u>41,000.00</u> |
| Balance Due | \$ _____ |

2. The source of compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e) [Other provisions as needed]

The compensation agreed to be paid by the Debtor to the undersigned is \$250.00 to \$350.00 per hour plus expenses.

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

Preparation of Tax Returns, Initial Report and Monthly Operating Reports to Trustee.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 3/19/2014

/s/ Bradley Hunsicker
Bradley Hunsicker, Bar No. 7-4579

Winship & Winship, PC
Attorney for Debtor(s)

**United States Bankruptcy Court
District of Wyoming**

In re **Rock Springs Mineral Processing**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Rock Springs Mineral Processing** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

 All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

| Owner | % of Shares Owned |
|--------------|--------------------------|
| None | |

OR,

X There are no entities to report.

By/s/ Bradley Hunsicker

Bradley Hunsicker
Signature of Attorney

Counsel for **Rock Springs Mineral Processing**

Bar no.: **7-4579**

Address.: **Winship & Winship, PC**
PO Box 548
Casper, WY 82602

Telephone No.: **307-234-8991**

Fax No.: **307-234-1116**

E-mail address: **brad@winshipandwinship.com**